

***Silver-Gold-Copper-Zinc Exploration in
Mexico and British Columbia, Canada***

Corporate Presentation

June 2021

“Forward-looking Statements”

This presentation contains certain statements that may be deemed “forward-looking statements”. All statements in this presentation, other than statements of historical fact, that address future production, reserve potential, exploration drilling, exploration activities and events or developments that the Company expects to occur, are forward-looking statements. Information inferred from the interpretation of drilling results and information concerning mineral resource estimates may also be deemed to be forward-looking statements as they constitute what might be found to be present when and if a project is actually developed. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in the forward-looking statements include market prices, exploration and exploitation success, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that such statements are not guarantees of future performance and actual results and developments may differ materially from those projected in the forward-looking statements. Forward-looking statements are based on the beliefs, estimates and opinions of the Company’s management on the date the statements are made. The Company undertakes no obligation to update these forward-looking statements in the event that management beliefs, estimates or other factors should change.

Directors, Officers, Advisors:

Alvin Jackson, Director
Michael McInnis, Director
Arthur Freeze, Director
Bahman Yamini, Director, Pres. & CEO,
Kerry Spong, CFO & VP Finance
Graham Scott, Corp. Sec., Legal Counsel
Erme Enriquez, Dir. Expl. & Dev., Mexico
Robert Brown, Advisor, (Qual. Person)
David Terry, Advisor
Gary Nordin, Advisor
Iain MacPhail, Advisor



Shares issued:	125,021,622	5-Year Price Range:	\$0.03 - \$0.73
Warrants:	12,951,250	Current Share Price:	\$0.17
Options:	10,640,000	Market Capitalization:	\$21 Million
Fully diluted:	148,612,872	3 Mth. Av. Trading Volume:	210,000
Capital raised to date:	\$25,255,000	Major shareholders:	
Av. price per issued share:	\$0.20	Management:	14%
Working Capital:	\$1,000,000	Major Private Investors:	30%
Add. Cap. on Full Dilution:	\$4,070,125	Institutional:	19%

May 17, 2021

June 2021

***High Potential Silver-Gold-Copper
Exploration in Mexico and BC, Canada***

***6 Exploration Projects In Mexico
Located on World-class Silver-Gold Trend
in Durango and Zacatecas States
Silver, Gold, Copper, Lead & Zinc
4 Drill ready projects
Operating Team and Base in Durango
High Discovery Potential***

***4 Exploration Projects In BC, Canada
Located on Major Mineralized Trend Close
to Past Producing Mine and New Deposits
Gold, Copper
Potential for Discovery of Large Gold-
Copper Porphyry Deposit***



Major Value Drivers: 1. Leverage to Positive Resource Cycle – Silver, Gold, Copper Miners



SIL: Global X Silver Miners ETF

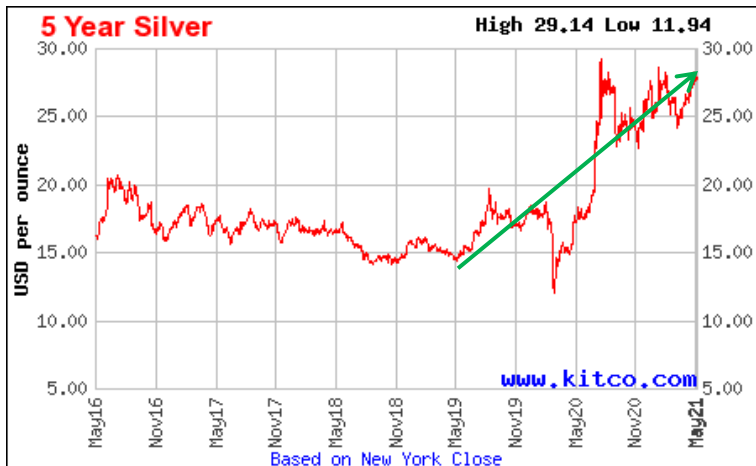


**COPX:
Global X Copper Miners ETF**

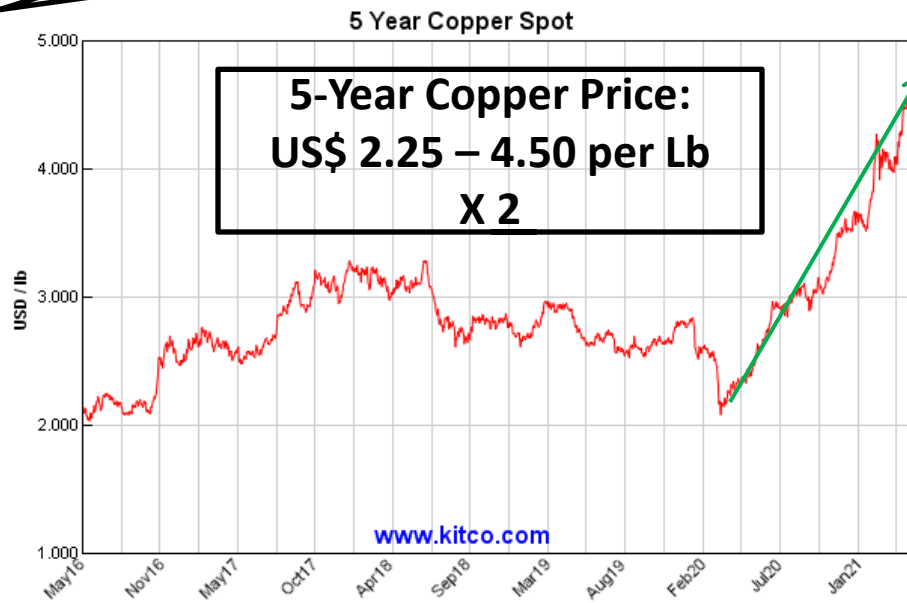


GDXJ: Van Eck Vectors Junior Gold Miners ETF

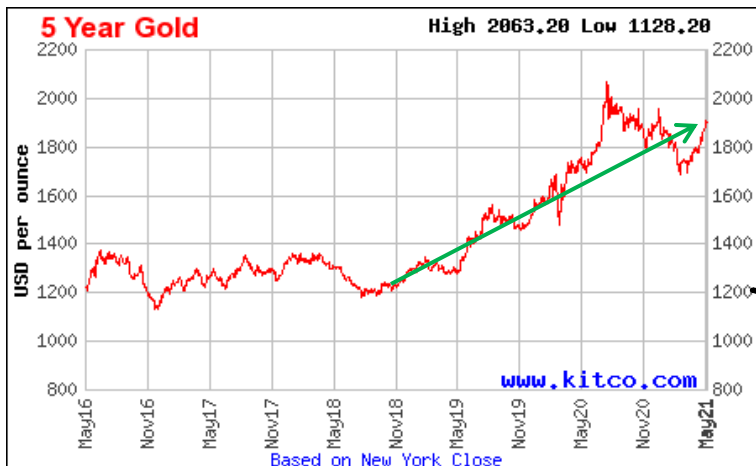
Major Value Drivers: 2. Leverage to Increasing Silver, Gold & Copper Prices



**5-Year Silver Price: US\$ 15 – 27.60 per Oz
X 1.84**

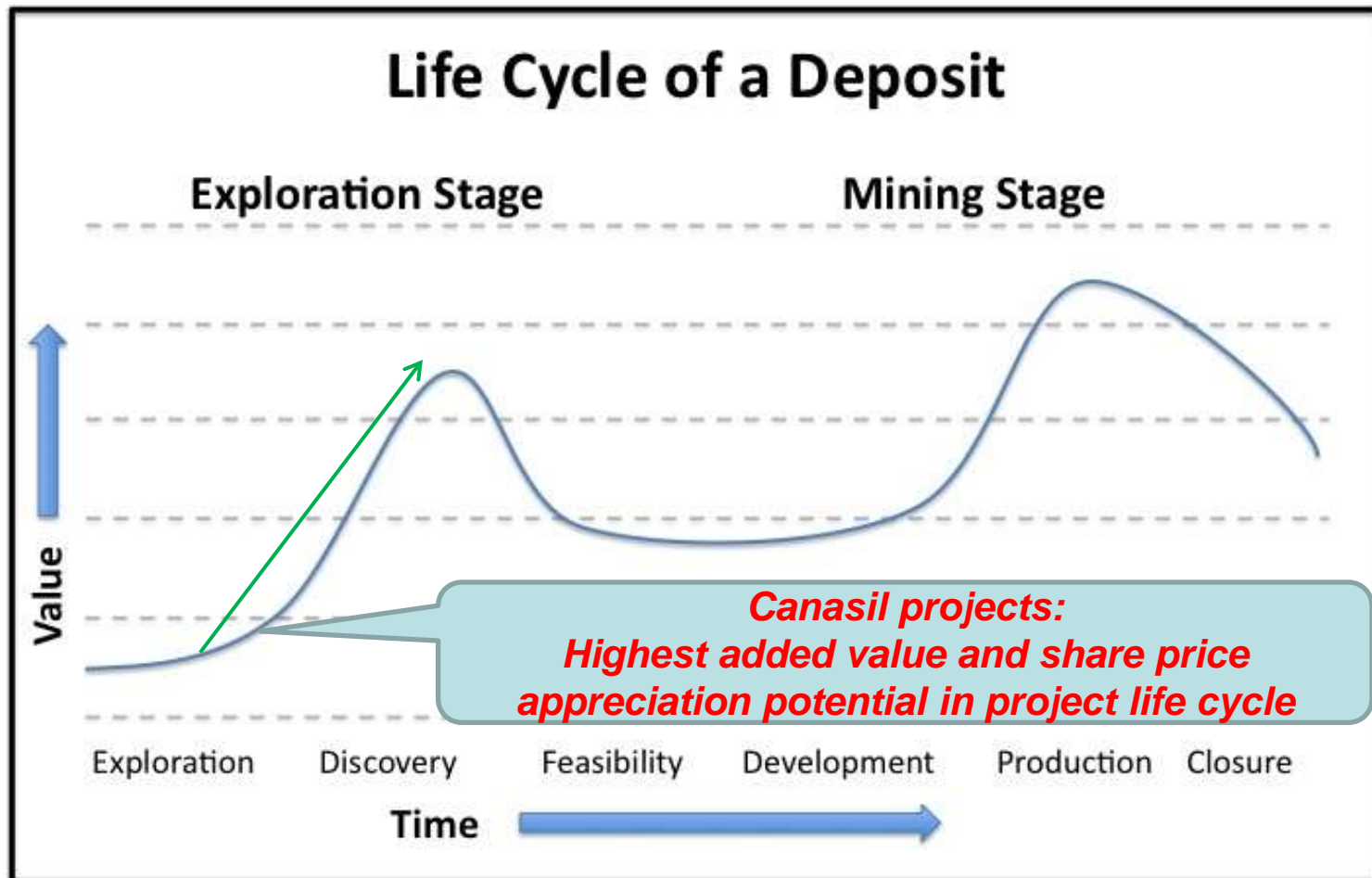


**5-Year Copper Price:
US\$ 2.25 – 4.50 per Lb
X 2**



**5-Year Gold Price: US\$ 1,250 – 1,895 per Oz
X 1.52**

**Major Value Drivers:
3. Leverage to Exploration Discovery Drilling**



Major Factors for Building Shareholder Value:

- ***Shareholder focused management team***
- ***Strong share structure***
- ***100% owned project portfolio***
- ***Discovery drilling on high grade silver-gold-base metal projects in Durango and Zacatecas States, Mexico***
- ***Gold-Copper projects in BC, Canada: multiple gold-copper targets including porphyry systems***
- ***Focus on large and high-grade Silver, Gold, Copper mineralized systems***
- ***6 drill ready projects – 4 in Mexico and 2 in BC, Canada
High discovery potential***
- ***Positive resource cycle; increasing silver, gold, copper prices***

Multiple Drill Ready Projects:

1. La Esperanza, Durango & Zacatecas, Mexico:

**High-grade Silver-Gold-Zinc-Lead epithermal vein system with district scale potential
On recognized Fresnillo Silver trend close to several operating mines**

Open along strike and to depth, currently drilling extensions of high-grade ore shoots

2. Nora, Durango, Mexico:

Silver-Gold-Copper-Zinc-Lead, high grade epithermal veins – Potential New Discovery

Completed initial drill program testing drill targets below high-grade surface outcrops

3. Salamandra, Durango, Mexico

Large Silver-Zinc-Copper-Lead mineralized system

Airborne ZTEM survey, ground geophysics, surface sampling & 17,980 m drilling to date

4. Vizcaino, Durango, Mexico

Gold-Silver vein – high level outcrops over 3 km strike, targets defined for drill testing

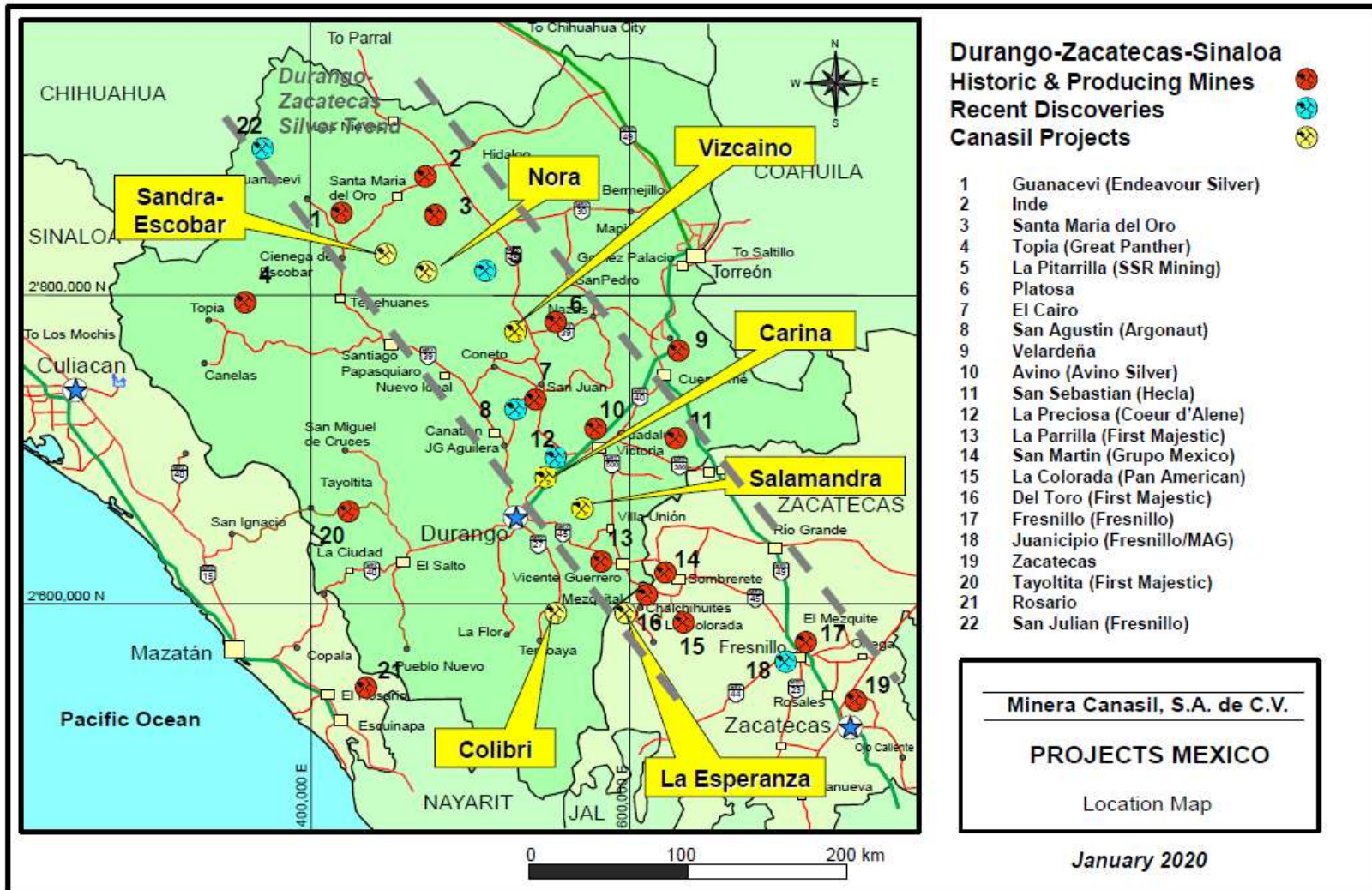
5. Brenda, BC, Canada

Gold-Copper Porphyry system close to Centerra Gold Kemess deposits

6. Vega, BC, Canada

Surface showings and airborne magnetics survey define multiple copper-gold targets

Focused Mexico Projects Portfolio on Prolific Silver Belt:



Full-time Mexico Exploration Team and Facilities in Durango City:



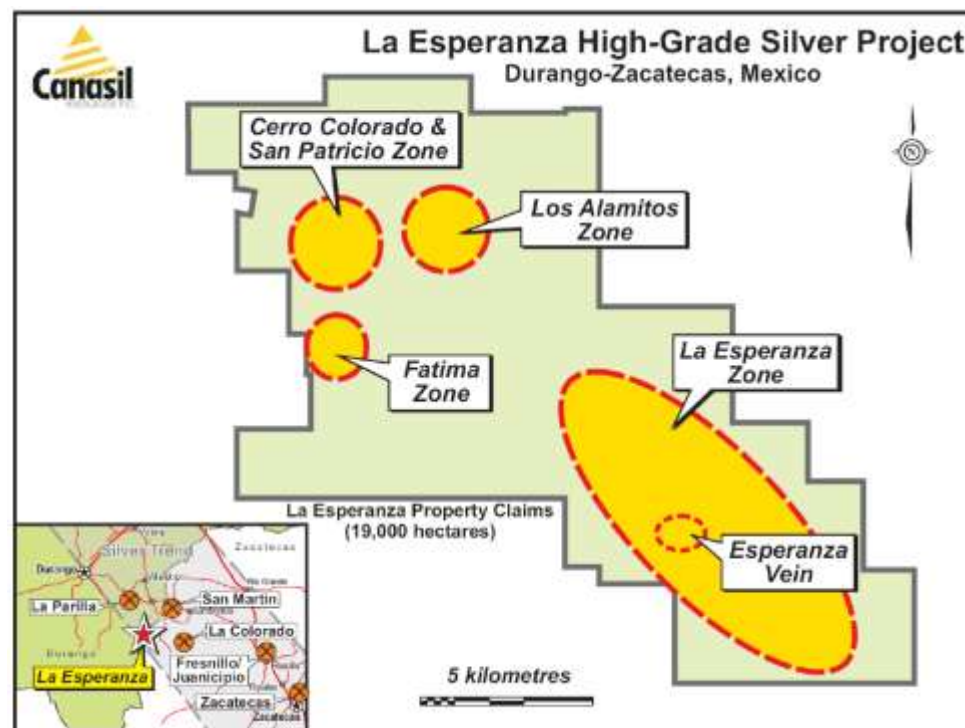
- ***Results driven and cost effective exploration programs***
- ***Technical knowledge base***
- ***Close local community relations***

Mexico exploration and administration office and core storage and processing facility located in Durango City

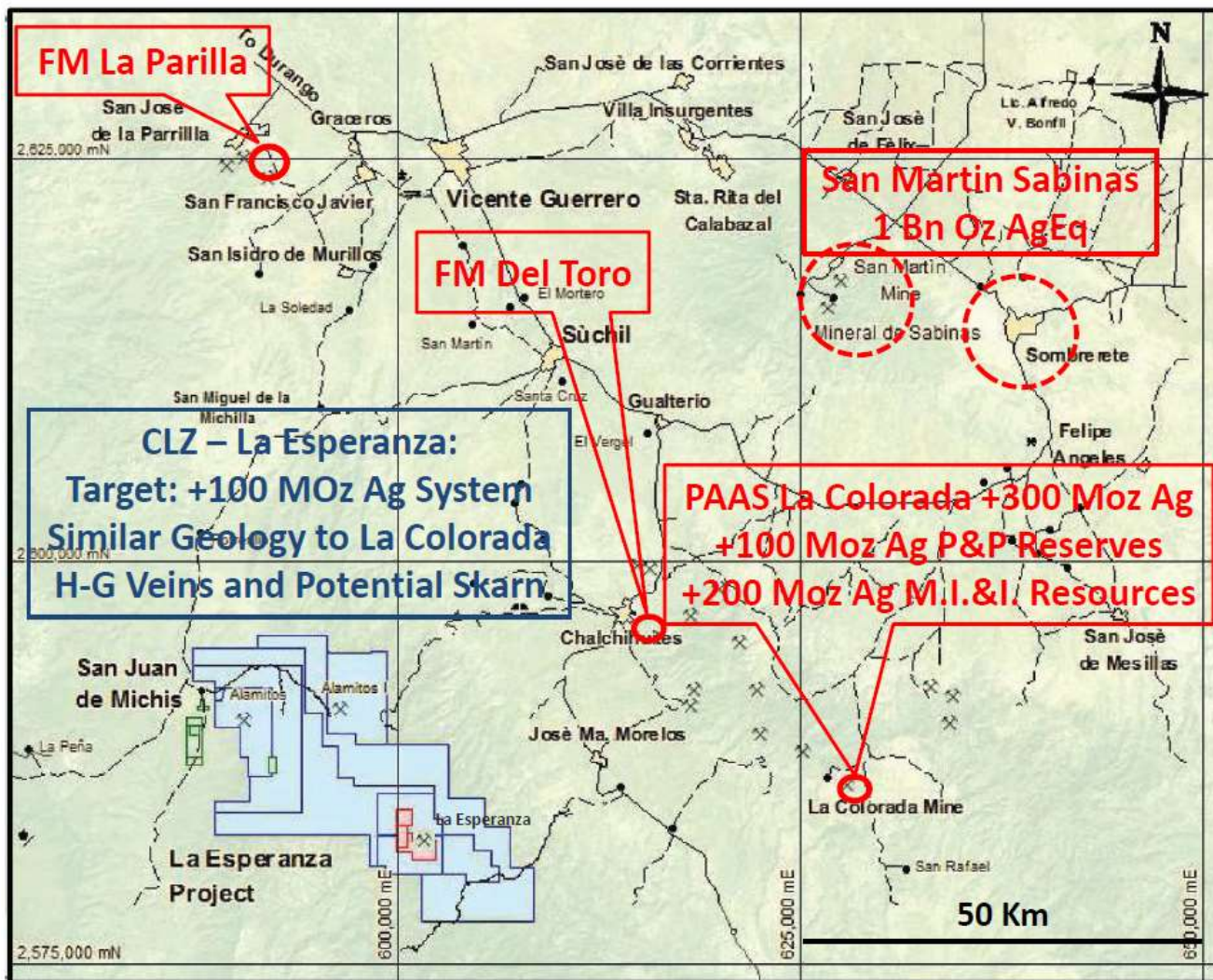


La Esperanza Silver-Gold-Zinc-Lead Project

- **Large property package: 14,916 hectares, 150 SqKm**
 - **Strategic location: southern Durango and northern Zacatecas States**
 - **On prolific Fresnillo Silver Trend – World class high grade Silver mines**
 - **Proximity to major mines & deposits: PAAS La Colorada, Fresnillo, MAG Silver /Fresnillo Juanicipio, San Martin and Sombrete district**
- **Target 1: multiple high-grade epithermal silver-gold-zinc-lead veins, down to 1,000 m**
 - **Target 2: Silver-Copper-Zinc Skarn System from 500 m – 2,000 m depth (Similar to PAAS La Colorada System)**
 - **Potential for +100 MOz AgEq district scale Silver mineralized system**

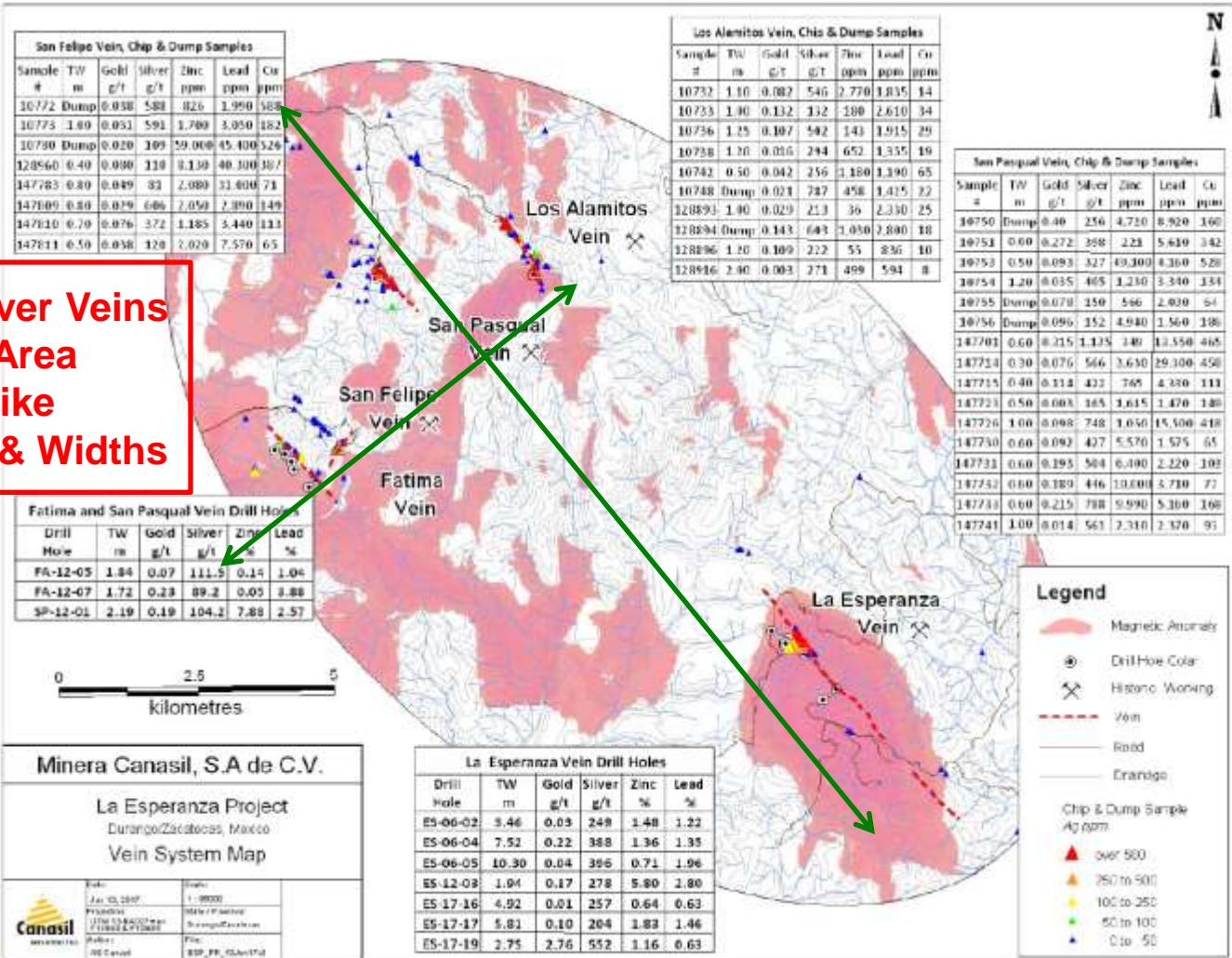


La Esperanza: Region Hosting World Class Silver Mines



La Esperanza: Multiple High-Grade Silver-Gold-Zinc-Lead Veins

5 High Grade Silver Veins
15 Km x 7.5 Km Area
Cum. +12 km Strike
High Ag Grades & Widths



Note: Selected higher-grade drill results are presented for reference on this map; complete drill results can be viewed under the La Esperanza page at www.canasil.com

La Esperanza Vein: Early Drill Programs, High-grade Silver-Gold Intercepts

La Esperanza Vein Selected Drill Intercepts Pre-2016/17										
	Interval - Metres		Width – Metres		Gold	Silver	Zinc	Lead	Copper	Silver Eq*
	From	To	Interval	True	Au g/t	Ag g/t	Zn %	Pb %	Cu %	Ag Eq g/t
Hole ES-06-02										
	100.22	107.74	7.52	4.29	0.03	210	1.25	1.03	0.03	319
Including	101.68	107.74	6.06	3.46	0.03	249	1.48	1.22	0.03	381
Including	101.68	104.17	2.49	1.42	0.04	458	2.20	2.31	0.06	675
And	102.60	103.75	1.15	0.66	0.01	615	3.37	2.12	0.05	882
Hole-ES-06-04										
HW Vein	88.45	90.80	2.35	1.79	0.09	142	2.32	1.07	0.07	308
La Esp Vn	116.83	127.25	9.86	7.52	0.22	388	1.36	1.35	0.09	516
Including	118.92	121.58	2.66	2.03	0.24	634	1.56	1.45	0.10	801
And	124.47	127.25	2.78	2.12	0.07	593	0.35	1.09	0.04	664
DDH ES-06-05										
HW Vein	118.46	119.88	1.42	1.12	0.03	471	3.11	6.40	0.22	891
La Esp Vn	147.82	160.92	13.10	10.30	0.04	396	0.71	1.96	0.04	516
Including	147.82	152.03	4.21	3.31	0.04	746	0.57	2.20	0.05	872
Including	148.22	150.15	1.93	1.52	0.06	1,380	0.38	3.40	0.05	1,546
including	148.22	149.17	0.95	0.75	0.01	2,144	0.29	3.20	0.06	2,294
And	154.35	159.10	4.75	2.73	0.02	389	0.97	3.30	0.03	577
DDH ES-06-07										
HW Vein	152.68	154.65	1.97	1.65	0.00	551	0.42	1.47	0.00	622
La Esp Vn	160.02	162.40	2.38	1.99	0.00	272	0.34	0.24	0.00	300
DDH ES-12-03										
La Esp Vn	266.66	276.94	10.28	8.22	0.19	97	2.3	1.1	0.32	241
Including	266.66	273.20	6.54	5.23	0.23	139	3.3	1.5	0.43	432
Including	266.66	270.67	4.01	3.20	0.14	189	5.2	2.2	0.33	614
Including	266.66	269.08	2.42	1.94	0.17	278	5.8	2.8	0.09	715
<p><i>*Silver equivalents calculated assuming 100% recoveries (for Ag Eq calculation only – may not reflect actual recoveries) and Ag US\$17/oz, Au US\$1,250/oz, Cu US\$2.50/lb, Zn US\$1.30/lb, and Pb US\$1.00/lb.</i></p> <p><i>The metal prices used are for reference, and at the time of this report may differ- Announced in NR's dated 21 Sept. 2006</i></p>										

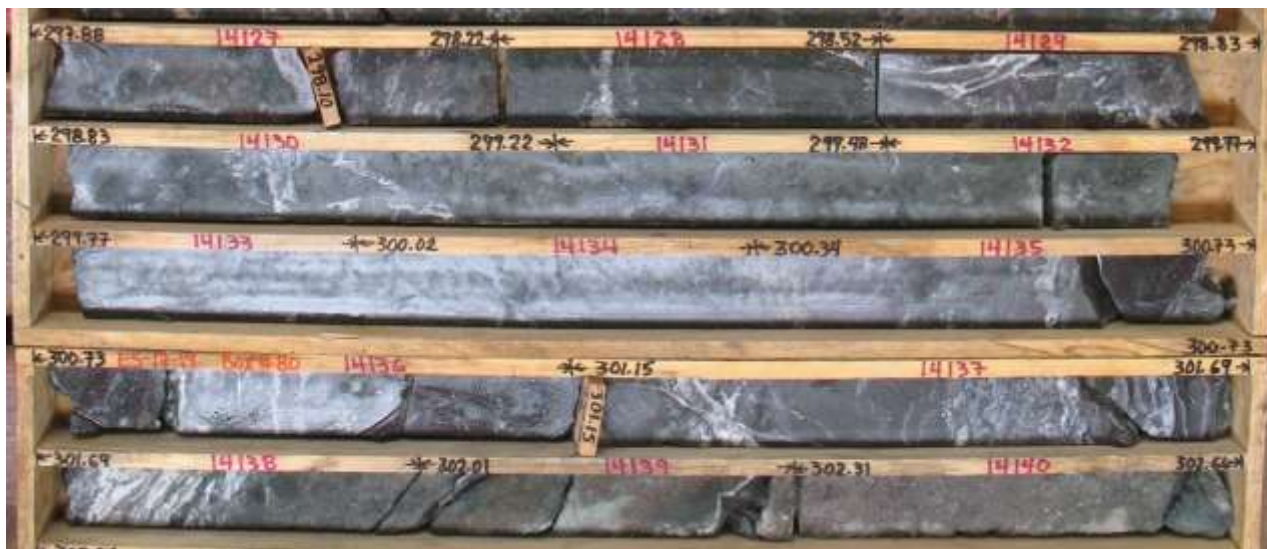
La Esperanza Vein: 2016-17 Drill Program, High-grade Silver-Gold Intercepts

La Esperanza 2016-17 Drill Program – December 2016 to May 2017										
Hole ES-17-16										
	Fm m	To m	Int. m	TW m	Au g/t	Ag g/t	Zn %	Pb %	Cu %	Ag Eq g/t
	139.41	145.35	5.94	4.92	0.01	257	0.64	0.63	0.03	321
Incl.	143.00	145.35	2.35	1.95	0.03	628	0.90	1.52	0.08	750
Incl.	144.20	145.35	1.15	0.95	0.06	1,133	1.56	2.98	0.16	1,362
Hole ES-17-17										
HW 1	240.15	242.48	2.33	2.02	0.00	89	1.82	1.00	0.01	228
HW 2	248.33	248.60	0.27	0.23	0.04	236	0.28	8.43	0.06	618
HW 3	250.02	252.00	1.98	1.71	0.03	225	1.30	0.59	0.12	332
Incl.	250.02	251.21	1.19	1.03	0.03	277	2.01	0.81	0.19	438
Mn Vn	258.70	265.41	6.71	5.81	0.10	204	1.83	1.46	0.07	376
Incl.	259.25	260.60	1.35	1.17	0.03	233	0.98	1.03	0.08	338
And	261.84	262.75	0.91	0.79	0.11	347	2.98	2.20	0.02	606
And	264.51	265.41	0.90	0.78	0.10	244	3.00	2.04	0.03	498
FW Vn	272.60	272.72	0.12	0.10	0.12	30	3.61	1.84	0.04	310
Holes ES-17-18										
	257.49	265.31	7.82	6.77	0.04	79	0.68	0.53	0.03	141
Incl.	257.49	259.65	2.16	1.87	0.03	231	1.19	1.38	0.03	357
Incl.	258.98	259.65	0.67	0.58	0.04	358	0.70	1.85	0.03	479
Hole ES-17-19										
	296.44	309.41	12.97	11.23	0.74	219	0.90	0.43	0.05	382
HW Vn	296.44	298.83	2.39	2.07	0.04	261	2.09	0.92	0.15	406
Mn Vn	298.33	302.01	3.18	2.75	2.76	552	1.16	0.63	0.08	850
Incl.	300.73	302.01	1.28	1.11	6.39	1,281	2.23	1.25	0.18	1,938
FW Vn	306.88	308.62	1.74	1.51	0.39	256	1.68	0.74	0.02	406

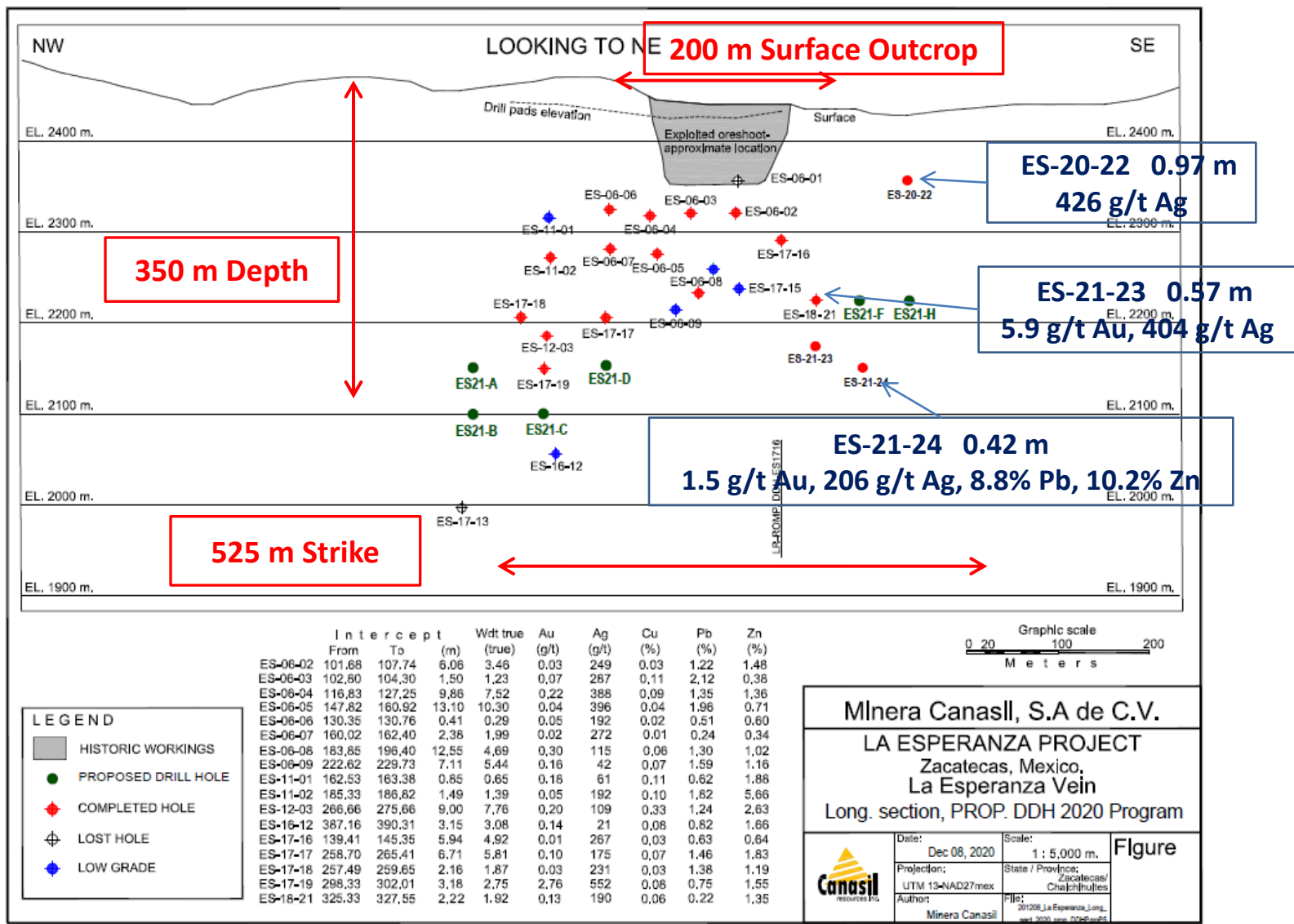
*Silver equivalents calculated assuming 100% recoveries (for Ag Eq calculation only – may not reflect actual recoveries) and Ag US\$17/oz, Au US\$1,250/oz, Cu US\$2.50/lb, Zn US\$1.30/lb, and Pb US\$1.00/lb - Announced in News Releases dated Apr. 05 and May 02, 2017



**ES-17-16: 143.00 – 145.35m, TW 1.95m 628 g/t Ag, 0.90% Zn, 1.52% Pb
Including: 144.20 – 145.35m TW 0.95m 1,133 g/t Ag, 1.56% Zn, 2.98% Pb**



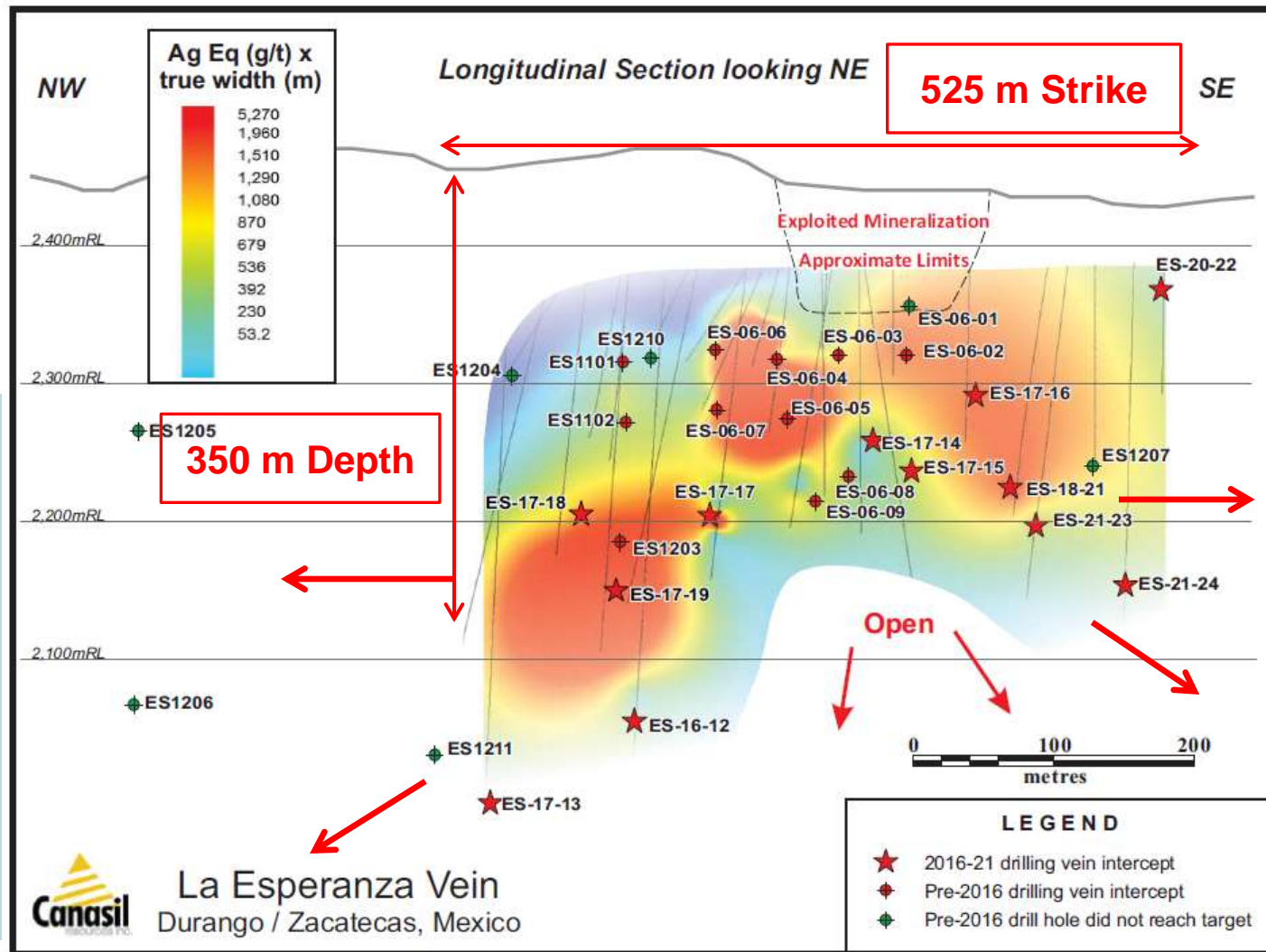
**ES-17-19: 208.33 – 302.01m TW 2.75m 2.76 g/t Au, 552 g/t Ag, 1.16% Zn 0.63% Pb
Including: 300.73 – 302.01m TW 1.11m 6.39 g/t Au, 1,281 g/t Ag, 2.23% Zn, 1.25% Pb**



La Esperanza Vein: High Grade x Width Mineralized Envelope

**2021
Drill program
in progress
to expand
mineralized
envelope**

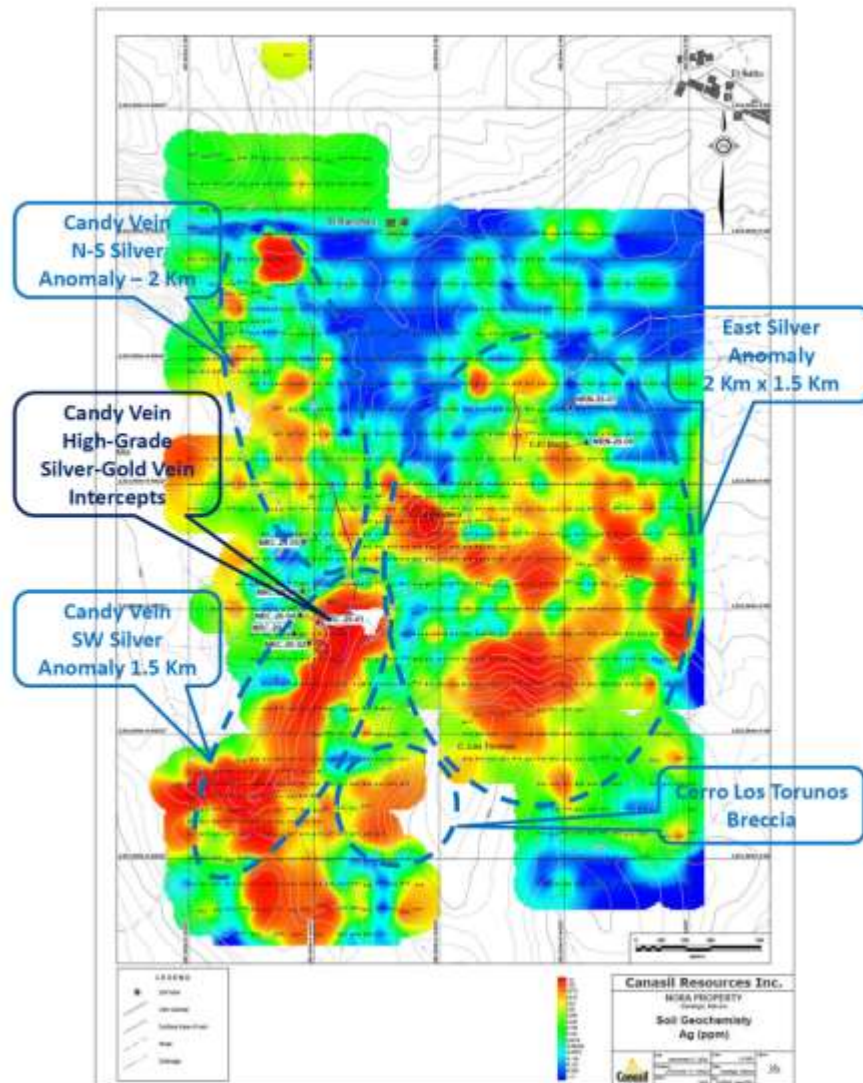
**Est. Inferred
Silver Content:
15 Moz AgEq
1.32 MT, Average
240 g/t Ag, 1.1%
Pb, 1.32% Zn
over 2.46 m
Internal Estimate,
Not NI 43-101
Compliant Resource**



La Esperanza Vein, 2021 Drill Program



Nora Silver-Gold Project, *New High-grade Ag-Au Discovery in Progress*



Potential for Large Ag-Au System

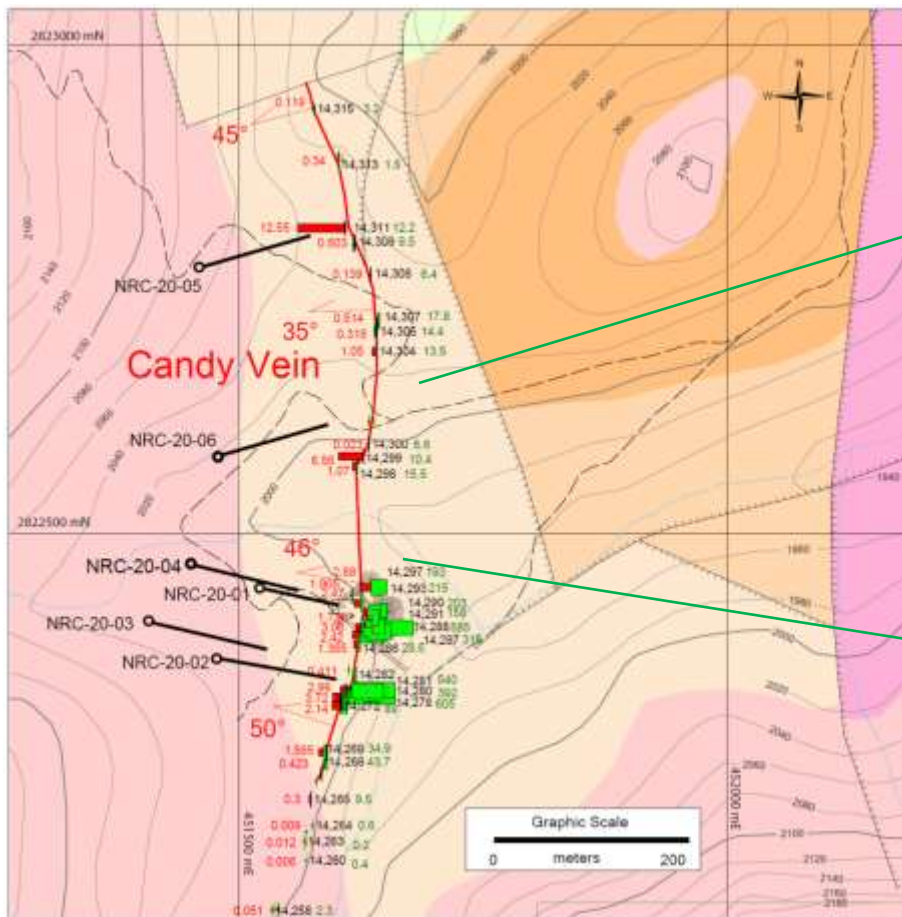
- 200 km NW of Durango
- On major trend hosting silver-gold mines – Fresnillo San Julian, Endeavour Silver Guanacevi
- 50 km W of SSR Mining La Pitarrilla Deposit
- **Candy vein 900 m outcrop, over 3 km strike – 2020 drill program returned high grade silver-gold intercepts**
- **Extensive Ag, Au, Cu, Zn, Pb & Pathfinder Geochem Anomalies**
- **Potential for both high-grade and disseminated silver-gold mineralization**

Nora Silver-Gold Project, 2020 Maiden Drill Program High-grade Silver and Gold Intercepts from the Candy Vein

Nora Silver-Gold Project, Durango State, Mexico – 2020 Candy Vein Drill Results NRC-20-01 to NRC-20-06										
Vein/Structure	From	To	Width	TrueWidth	Gold	Silver	Copper	Lead	Zinc	Ag. Eq.*
	Metres	Metres	Metres	Metres	g/t	g/t	%	%	%	g/t
NRC-20-06										
CANDY HW	132.85	135.50	2.65	2.40	4.78	351	0.01	0.14	0.34	698
INCLUDES	132.85	134.00	1.15	1.04	7.90	528	0.02	0.16	0.29	1,101
INCLUDES	133.50	134.00	0.50	0.45	15.60	561	0.01	0.17	0.33	1,692
AND	135.00	135.50	0.50	0.45	7.13	639	0.03	0.19	0.51	1,156
CANDY VEIN	145.00	146.65	1.65	1.49	11.86	378	0.01	0.05	0.16	1,238
INCLUDES	145.00	146.00	1.00	0.91	19.49	620	0.01	0.05	0.15	2,033
AND	145.00	145.50	0.50	0.45	36.70	1,010	0.02	0.09	0.26	3,671
CANDY FW	149.21	149.50	0.29	0.26	26.10	284	0.01	0.017	0.03	2,176
NRC-20-05										
CANDY VEIN	151.50	152.23	0.73	0.72	1.46	7.49	0.71	0.39	1.93	167
NRC-20-04										
CANDY VEIN	139.52	143.25	3.73	3.05	3.71	489	0.53	0.14	0.16	805
Includes	139.52	140.50	0.98	0.80	5.30	1,320	0.64	0.32	0.34	1,769
And	142.45	143.25	0.80	0.65	6.89	388	1.21	0.10	0.10	984
NRC-20-03										
CANDY VEIN	171.82	172.18	0.36	0.36	8.69	116	0.19	0.39	0.46	782
NRC-20-02										
CANDY VEIN	123.95	124.35	0.40	0.38	1.81	62	0.08	0.12	0.61	219
NRC-20-01										
CANDY VEIN	88.70	88.99	0.29	0.29	1.60	440	2.51	2.11	0.61	797
*Silver Equivalent calculated based on metal prices below and assuming equivalent recoveries for all metals										
Au US\$ 1,935/Oz, Ag US\$ 28/Oz, (Au:Ag 72.5) Cu US\$2.95/lb, Pb US\$ 0.86/lb, Zn US\$ 1.09/lb – Pb & Zn <1% Not Included										

Nora Silver-Gold Project, Candy Vein – 3 Km NS Strike

High-grade Au-Ag Drill Intercepts over 500 m Strike, Open Along Strike and to Depth



NRC-20-06 3 High-grade Stacked Vein Intercepts

Vein	From M	To M	Width M	Au g/t	Ag g/t	Ag Eq g/t
Nora Project Candy Vein NRC-20-06						
CANDY HW	132.85	135.50	2.65	4.78	351	698
INCLUDES	132.85	134.00	1.15	7.90	528	1,101
INCLUDES	133.50	134.00	0.50	15.60	561	1,692
AND	135.00	135.50	0.50	7.13	639	1,156
CANDY VEIN	145.00	146.65	1.65	11.86	378	1,238
INCLUDES	145.00	146.00	1.00	19.49	620	2,033
AND	145.00	145.50	0.50	36.70	1,010	3,671
CANDY FW	149.21	149.50	0.29	26.10	284	2,176

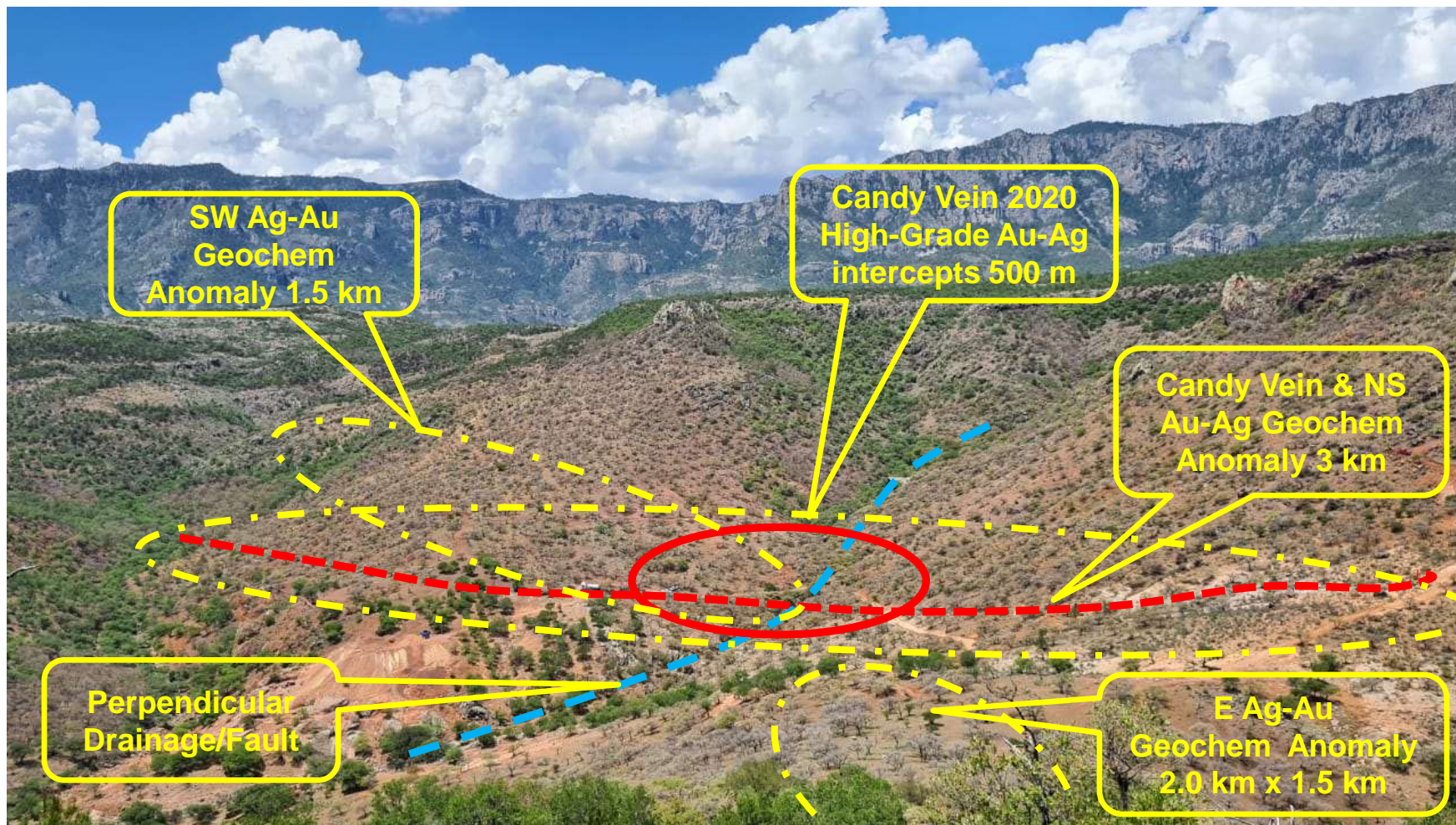
NRC-20-04 Wide High-grade Vein Intercept

Vein	From M	To M	Width M	Au g/t	Ag g/t	Cu %	Ag Eq g/t
Nora Project Candy Vein NRC-20-04							
CANDY VEIN	139.52	143.25	3.73	3.71	489	0.53	805
Includes	139.52	140.50	0.98	5.30	1,320	0.64	1,769
And	142.45	143.25	0.80	6.89	388	1.21	984

*Silver Equivalent calculated based on metal prices below and assuming equivalent recoveries for all metals

Au US\$ 1,935/Oz, Ag US\$ 28/Oz, (Au:Ag 72.5) Cu US\$2.95/lb, Pb US\$ 0.86/lb, Zn US\$ 1.09/lb – Pb & Zn <1% Not Included

***Nora Silver-Gold Project, Potential for Extensive Mineralized System
Looking W, Candy Vein, Historical Mine Workings & Geochem Soil Anomalies***



***Nora Silver-Gold Project, Candy Vein, 2020 Drill Program
Drill holes NRC-20-04 and NRC-20-01***



***Phase 2 Drill Program
Planned in 2021***



Salamandra Silver-Copper-Zinc Project, Durango, Mexico

- ***Large area: 14,760 hectares, 148 SqKm***
 - ***Excellent access and infrastructure - 35km ENE Durango City***
- ***Strategic Location: On trend with major silver, copper, zinc, lead deposits***
- ***Extensive exploration completed: satellite surveys, aerial ZTEM, 3D-IP, geology & surface sampling, 17,980 metres drilling in 35 drill holes***
- ***On trend with and similar geology to DSV Cordero, SSV C Los Minitas, SLV La Joya and San Martin-Sabinas***



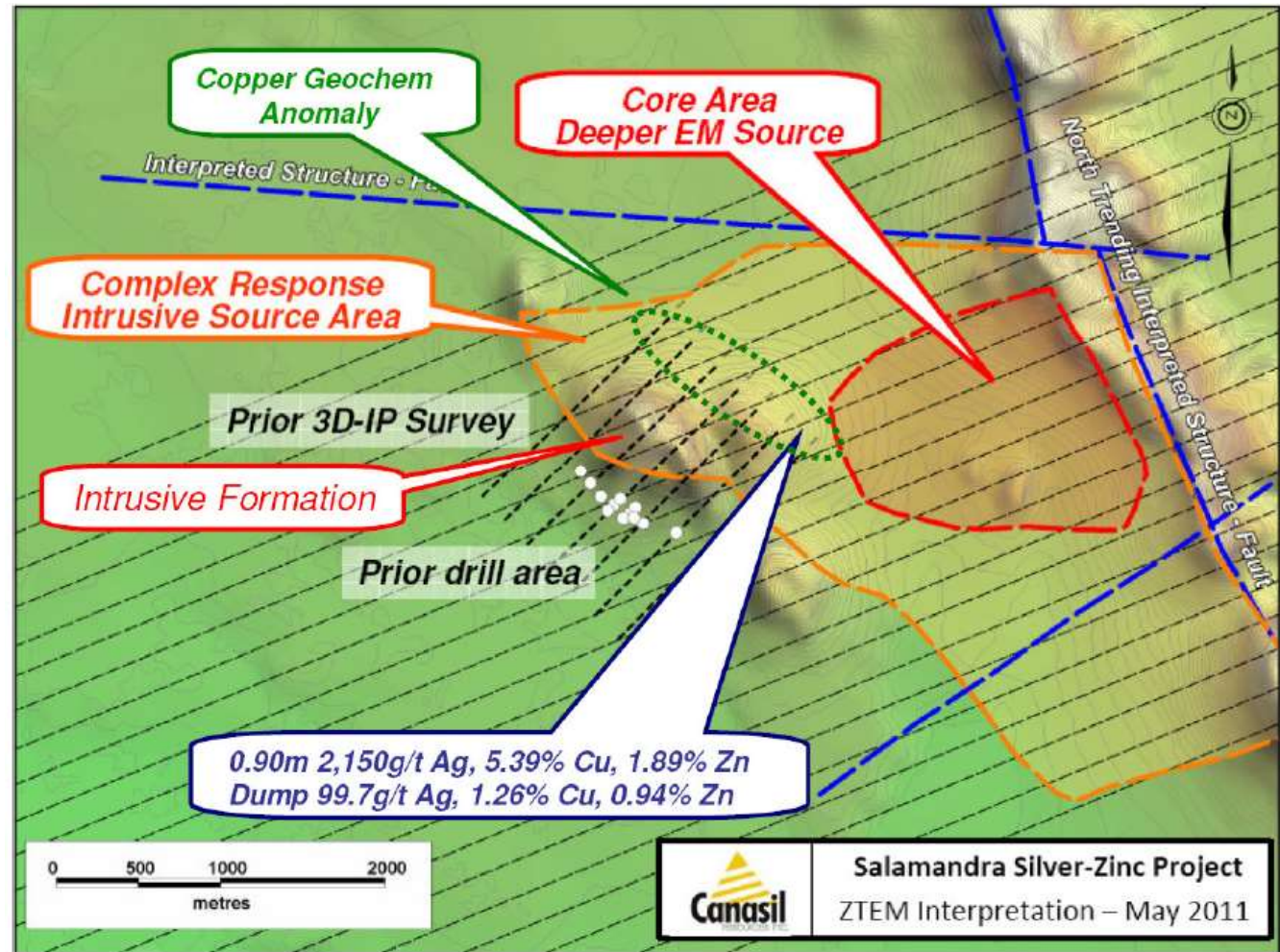
Salamandra Silver-Zinc-Copper : Similar to San Martin Sabinas Mine, DSV Cordero, and SSV Cerro Los Minitas & SLV La Joya Deposits



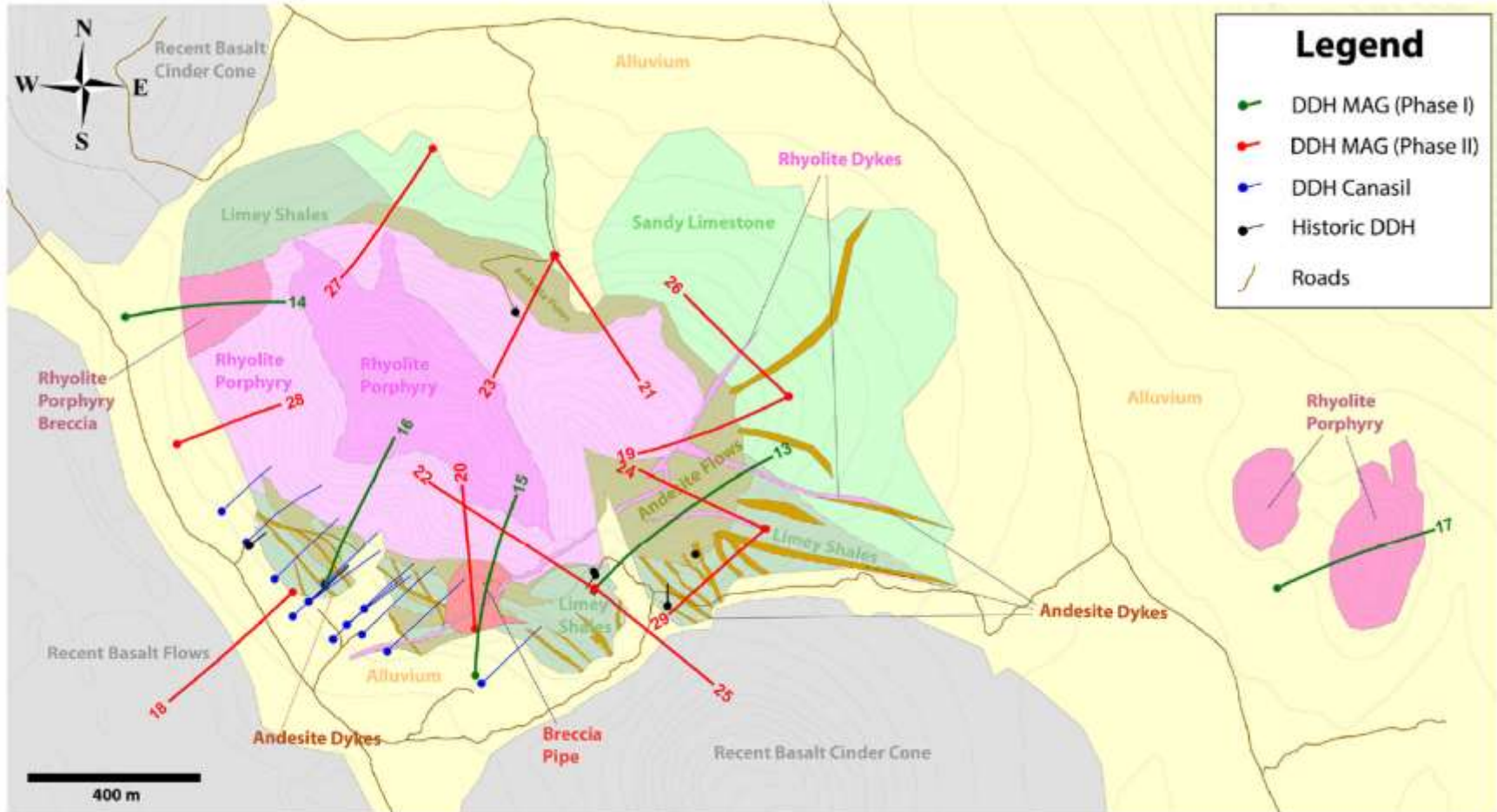
- **DSV - Cordero** MC \$722 M
260 Moz Ag Ind. & Inf. Res.
199 MT (103 g/t AgEq), 40 g/t Ag,
1.25 Zn, 0.63% Pb, 0.08 g/t Au
- **SSV - C. Los Minitas** MC \$101 M
133 Moz AgEq Ind. Res.
11.1 MT (375 g/t AgEq), 105 g/t Ag,
0.1 g/t Au, 3.7% Zn, 1.2% Pb, 0.16% Cu
- **SLV – La Joya** MC \$46 M
159 Moz AgEq (30 g/t cut-off)
71 MT (70 g/t AgEq), 34.4 g/t Ag,
0.23 g/t Au, 0.28% Cu
- **San Martin:** 460 Moz AgEq, 58.4 MT 107
g/t Ag, 1.08% Cu, 3.63% Zn, 0.30% Pb
- **Sabinas:** 175 Moz AgEq, 22.8 MT at 135
g/t Ag, 0.76% Cu, 3.18% Zn, 1.38% Pb
- **Salamandra SA-14-15:** 7.89m 166 g/t Ag,
1.2% Cu, 1.2% Zn, 0.6% Pb

Salamandra Silver-Zinc-Copper Project Systematic Exploration; Potential for Large Mineralized System

- ZTEM Airborne Survey
- Satellite Imaging
- High Resolution Mapping
- Ground IP Survey
- Extensive Geochem Sampling
- Geological Mapping
- 18,000 m Drilling
- 35 Drill Holes



Salamandra Project, Durango, Mexico - Drill Intercepts Indicate Potential for Extensive Silver-Zinc-Copper Mineralized System



Salamandra Project, Durango, Mexico – Selected Drill Intercepts						
Drill Hole	Intercept From – To: m	Width m	Silver g/t	Zinc %	Copper %	Lead %
SA-07-02	7.40 – 17.25	9.85	102	0.55	0.02	0.03
SA-07-02	27.65 – 35.10	7.45	50	12.00	0.22	0.06
SA-07-03	195.00 – 205.00	10.00	71	3.48	0.06	1.26
SA-07-06	3.40 – 15.00	11.60	13	4.05	0.20	0.03
SA-07-08	261.00 – 271.00	10.00	29	3.51	0.04	0.42
SA-07-10	230.00 – 234.35	4.35	5	5.51	0.02	0.05
SA-13-13	20.65 – 830.81	810.16	2	0.6	0	0
SA-13-13	637.50 - 669.72	31.72	1	3.6	0.1	0
SA 14-14	165.99 – 182.88	16.89	29	1.8	0	0.2
SA 14-14	182.40 – 182.88	0.48	197	1.1	0.4	0.6
SA 14-14	186.38 – 186.80	0.42	108	0.6	0.5	1.4

Details reported in Canasil News Releases dated 18.07.2007 and 17.03.2014

Canasil Resources Inc. - Creating Value Through Discovery

Salamandra Project, Durango, Mexico – Selected Drill Intercepts						
Drill Hole	Intercept From – To: m	Width m	Silver g/t	Zinc %	Copper %	Lead %
SA 14-15	605.74 - 613.13	7.89	166	1.2	1.2	0.6
SA 14-15	607.50 – 609.80	2.30	393	2.8	3.6	0.4
SA 14-19	128.87 – 130.22	1.35	59	0.9	0	1.1
SA 14-19	349.87 – 388.36	37.99	1	1.6	0.02	0
SA 14-25	113.00 – 143.51	30.51	25	0.8	0.02	0.4
SA 14-25	121.36 – 126.73	5.37	41	1.7	0.02	0.7
SA 14-25	138.58 – 143.51	4.93	77	1.9	0.03	1.3
SA 14-27	358.40 – 366.00	7.60	2	2.2	0.03	0.2
SA 14-27	358.40 – 360.68	2.28	5	3.5	0.04	0.2
SA 14-27	364.12 – 366.00	1.88	2	4.4	0.05	0.4
SA 14-28	19.90 – 193.36	173.46	4	1.0	0.01	0.1

Details reported in Canasil News Releases dated 17.03.2014 and 21.07.2014

Canasil Resources Inc. - Creating Value Through Discovery



SA-14-15 605.74 - 613.13m: 7.89m 166 g/t Ag, 1.2% Cu, 1.2% Zn 0.6% Pb
Canasil Resources Inc. - Creating Value Through Discovery

Vizcaino Silver-Gold Project, Durango State, Mexico

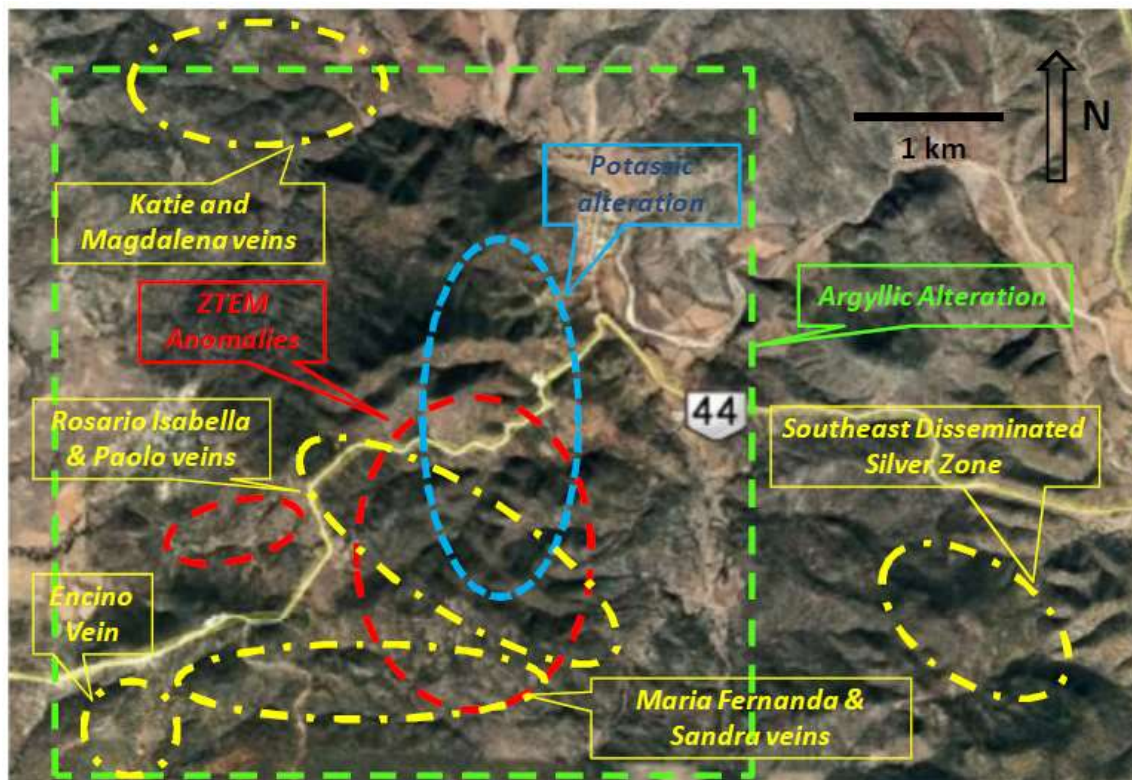
- **3,400 ha located 127 km N of Durango**
- **Epithermal quartz vein outcrop on hillside up to 12 m in width**
- **Anomalous gold values
32 to 141 ppb Au in 20 samples
over 1,000 m strike distance**
- **2,300 m to 2,350 m elevation**



- **Vein traced down across fields over strike distance of 2,500 m**
- **161 to 667 ppb Au in 9 samples over 400 m strike distance**
- **2,250 m elevation**
- **Increasing Gold grades with depth**

Sandra-Escobar Project, Durango, Mexico

- Closed sale of interest to Pan American Silver on June 28, 2019, subject to 2% NSR royalty interest
- Disseminated Silver and high-grade Silver-Gold-Copper-Zinc-Lead veins
- Physical and geological features of large intrusive hosted Silver/Gold systems
- Excellent access and infrastructure in northern Durango State



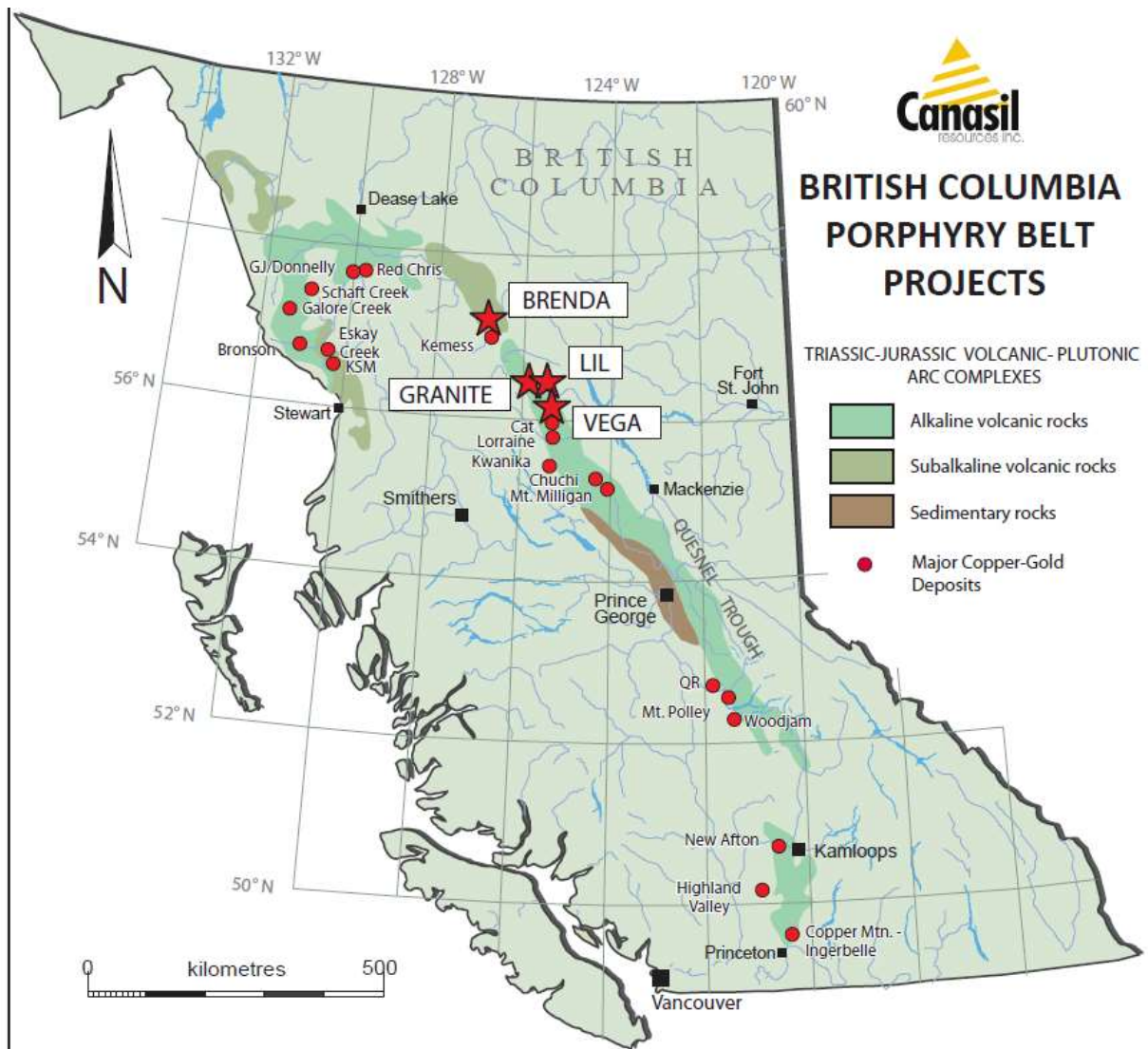
BC, Canada Projects - Leverage to Gold-Copper Discovery

- **Located on recognized trend in north central BC hosting major mines and deposits**
- **Interest by majors in large copper-gold exploration projects**
- **Multiple copper-gold targets on Brenda and Vega projects**
- **Increasing copper and gold prices**
- **Significant interest and activity in the project area**
- **Brenda project, 15 km NW of Centerra Gold's Kemess Underground (KUG) and Kemess East deposits:
Close to Benchmark Metals Lawyers Project**
- **KUG Feasibility Mar. 2016 & Env. Assess. Approved Mar. 2017**

Canasil BC Projects North-central BC

Brenda – 44.50 Sq Km
Au-Cu Porphyry System
Kemess-Toodoggone
Au-Cu porphyry district
Excellent Access and Infrastructure
Advanced Exploration
Multiple Porphyry Targets

Vega – 90.00 Sq km
Cu-Au System
Lorraine-Kwanika-Stardust
Copper Gold District
Early Exploration
Multiple Cu-Au Targets



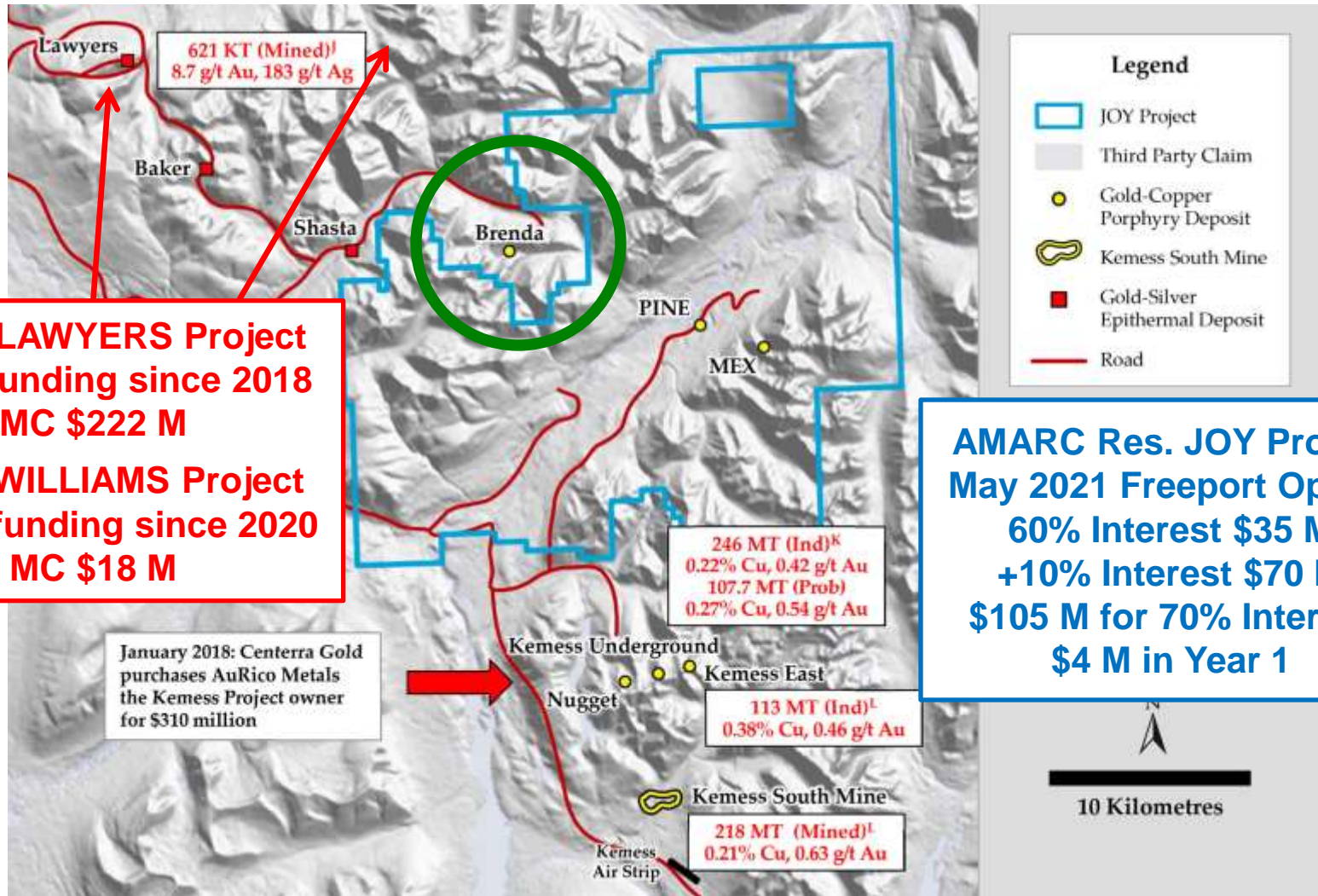
Brenda Gold-Copper Project

Excellent Location
Between Centerra Gold Kemess
Mine and KUG / KE Deposits
And Benchmark Metals
Lawyers Project
Road and Air Access, Power Line

Updated Technical Report Feb. 2021
Extensive Exploration Data Package
12,000 m Drilling in 65 Drill Holes
High-K Calc-Alkalic Porphyry Cu-Au
System
“Porphyry Finder” Modelling
Defined Multiple Cu-Au Drill Targets



Brenda Project – Very Active High Potential Copper-Gold District



BNCH LAWYERS Project
 \$70 M funding since 2018
 MC \$222 M

CPAU WILLIAMS Project
 \$6.5 m funding since 2020
 MC \$18 M

AMARC Res. JOY Project
 May 2021 Freeport Option
 60% Interest \$35 M
 +10% Interest \$70 M
 \$105 M for 70% Interest
 \$4 M in Year 1

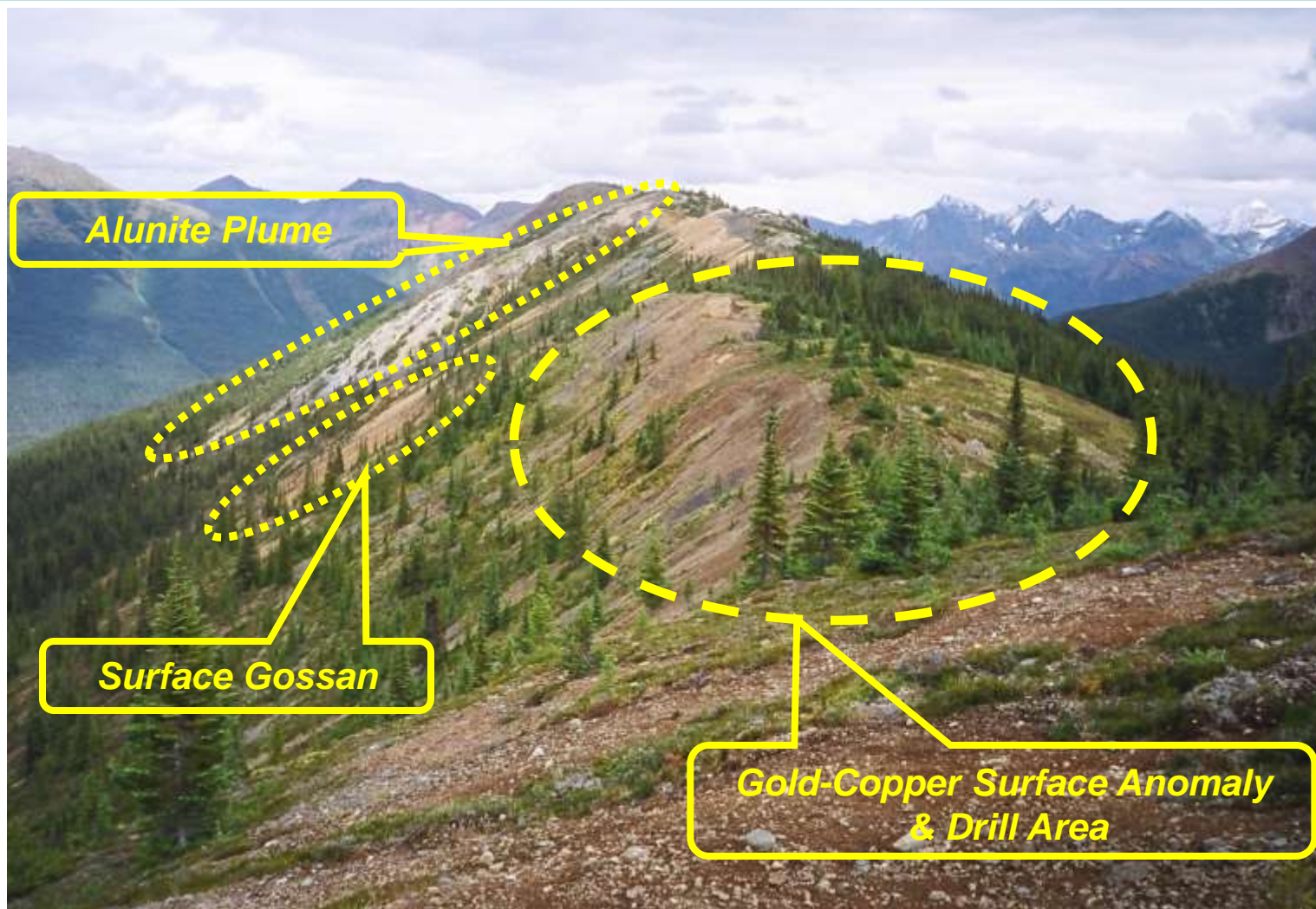
January 2018: Centerra Gold purchases AuRico Metals the Kemes Project owner for \$310 million

246 MT (Ind)^K
 0.22% Cu, 0.42 g/t Au
 107.7 MT (Prob)
 0.27% Cu, 0.54 g/t Au

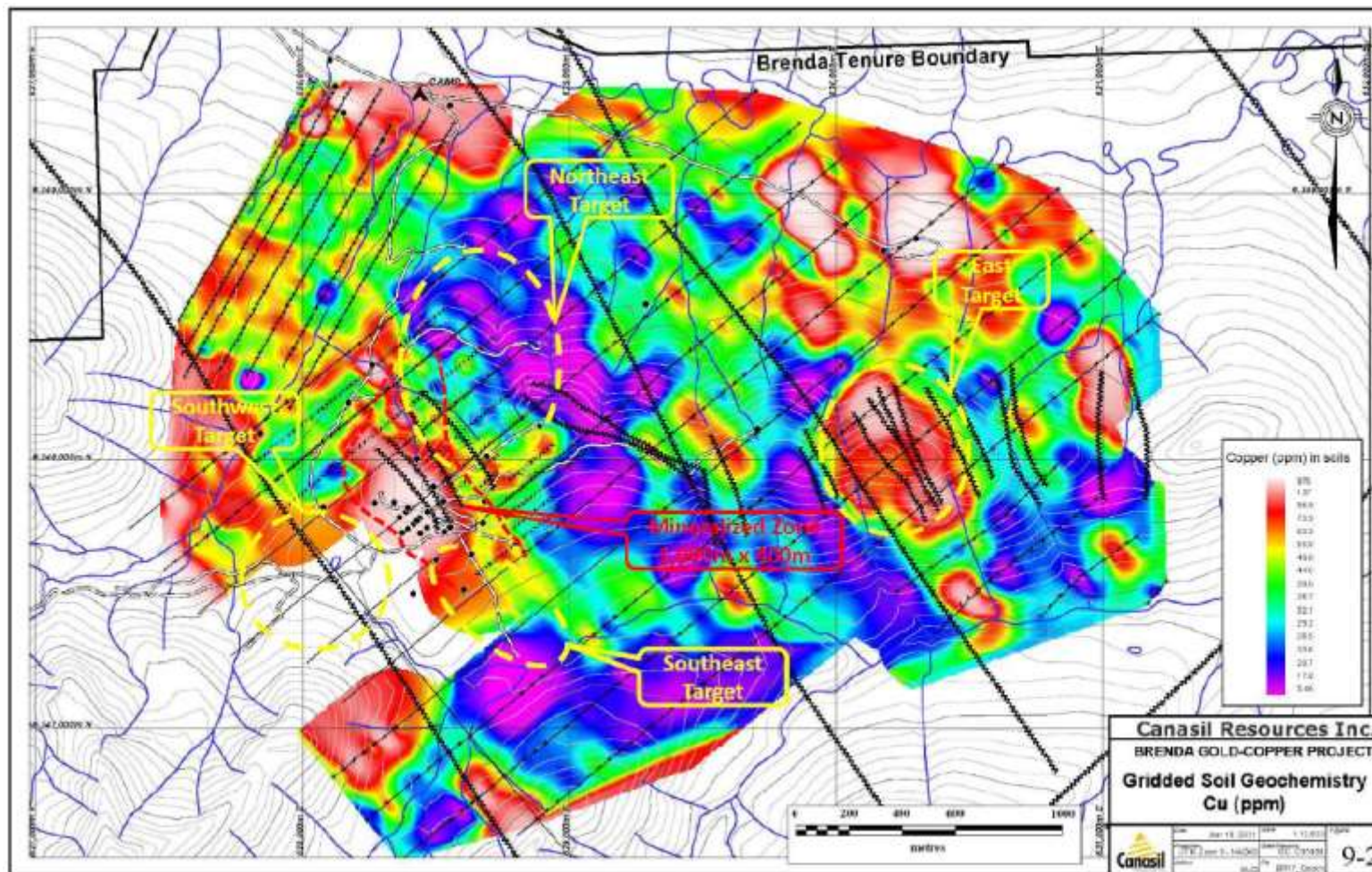
113 MT (Ind)^L
 0.38% Cu, 0.46 g/t Au

218 MT (Mined)^L
 0.21% Cu, 0.63 g/t Au

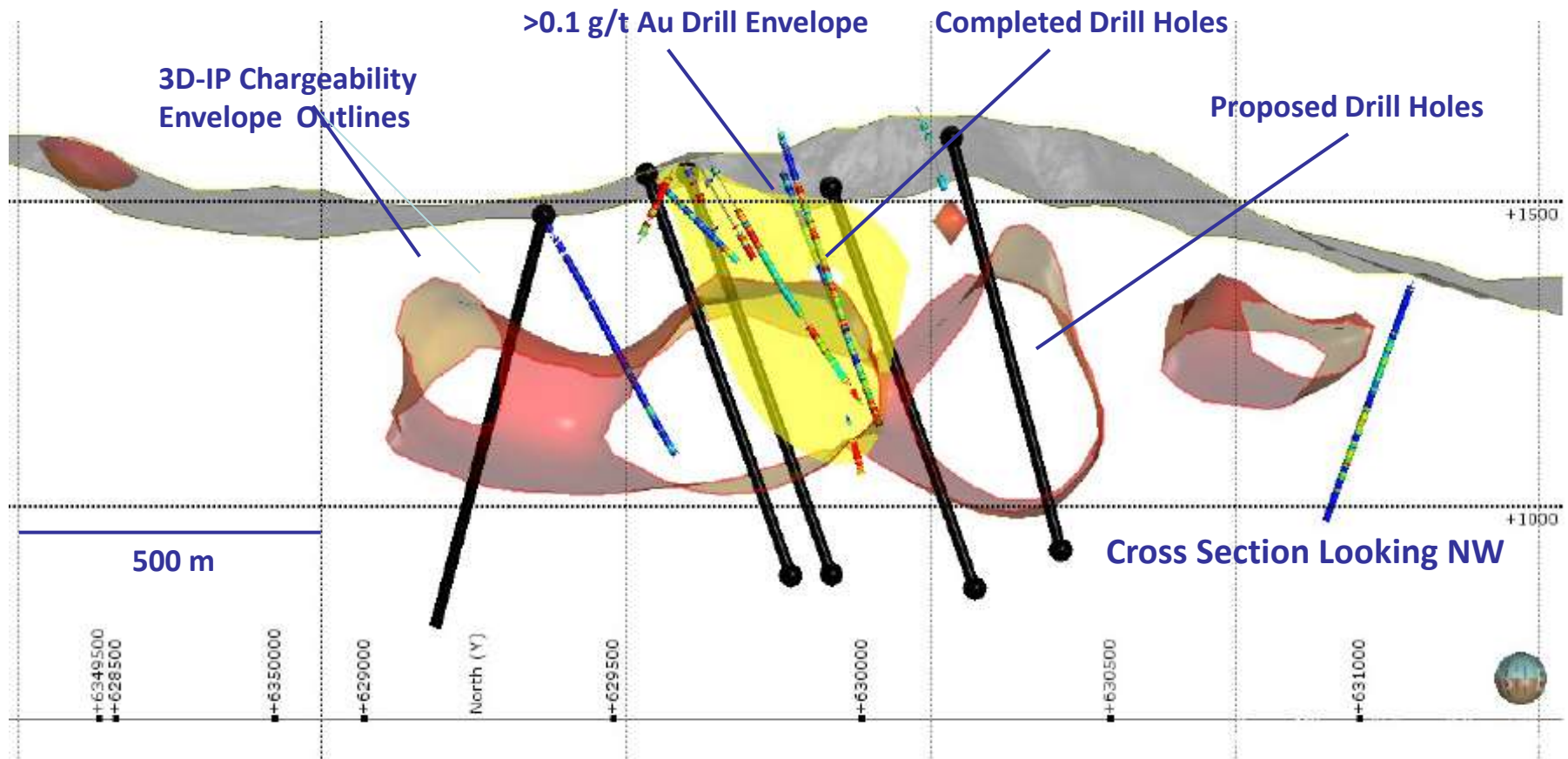
Brenda Project: surface signature of porphyry gold-copper systems



Brenda Project: Multiple Porphyry Gold-Copper Drill Targets Updated Technical Report February 2021



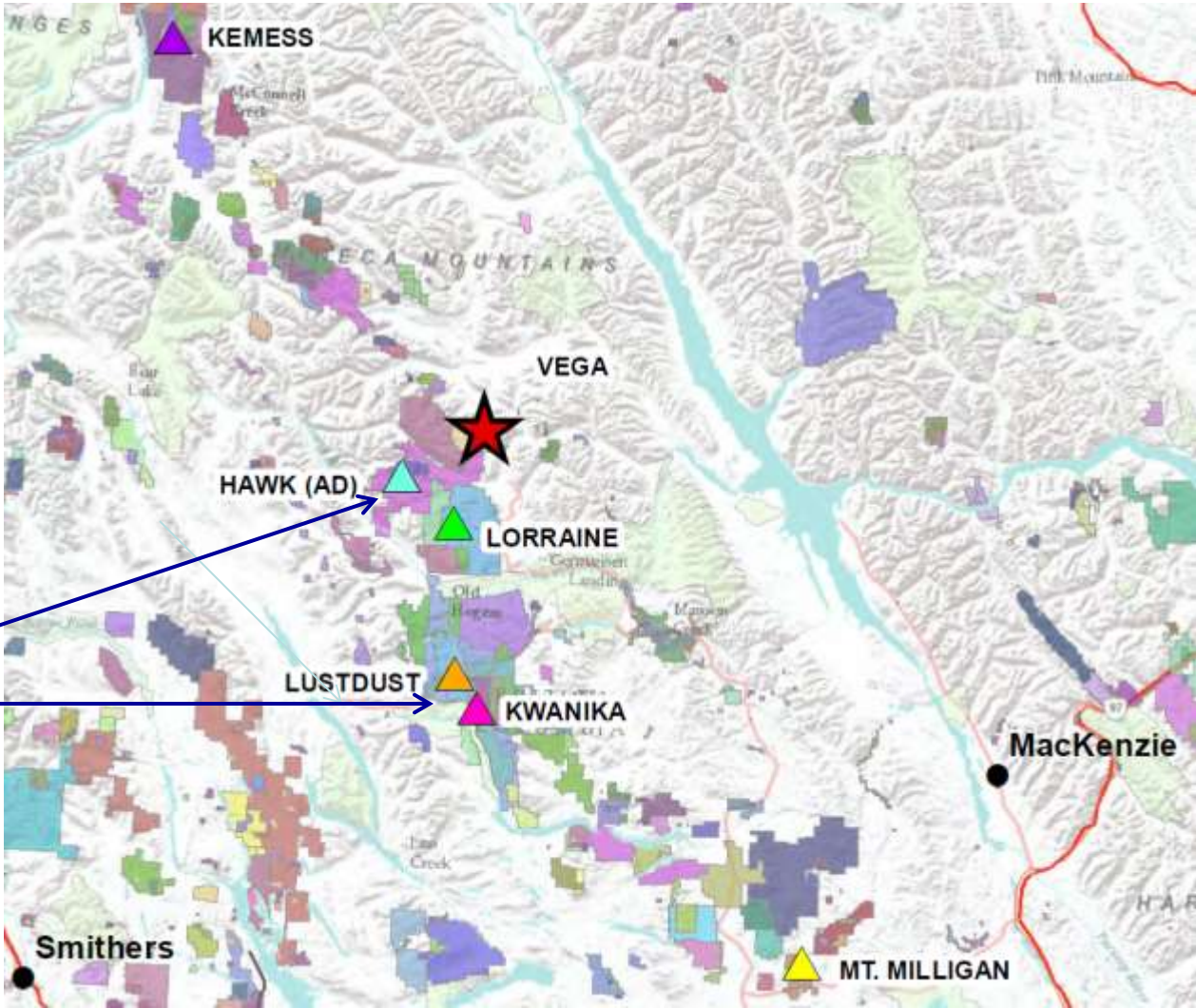
Multiple Drill Targets Defined for Proposed Exploration Program Includes Deeper Sensing Geophysics and Drilling



Vega Cu-Au Project – Located on Quesnel-Stikine Copper-Gold Trend in BC

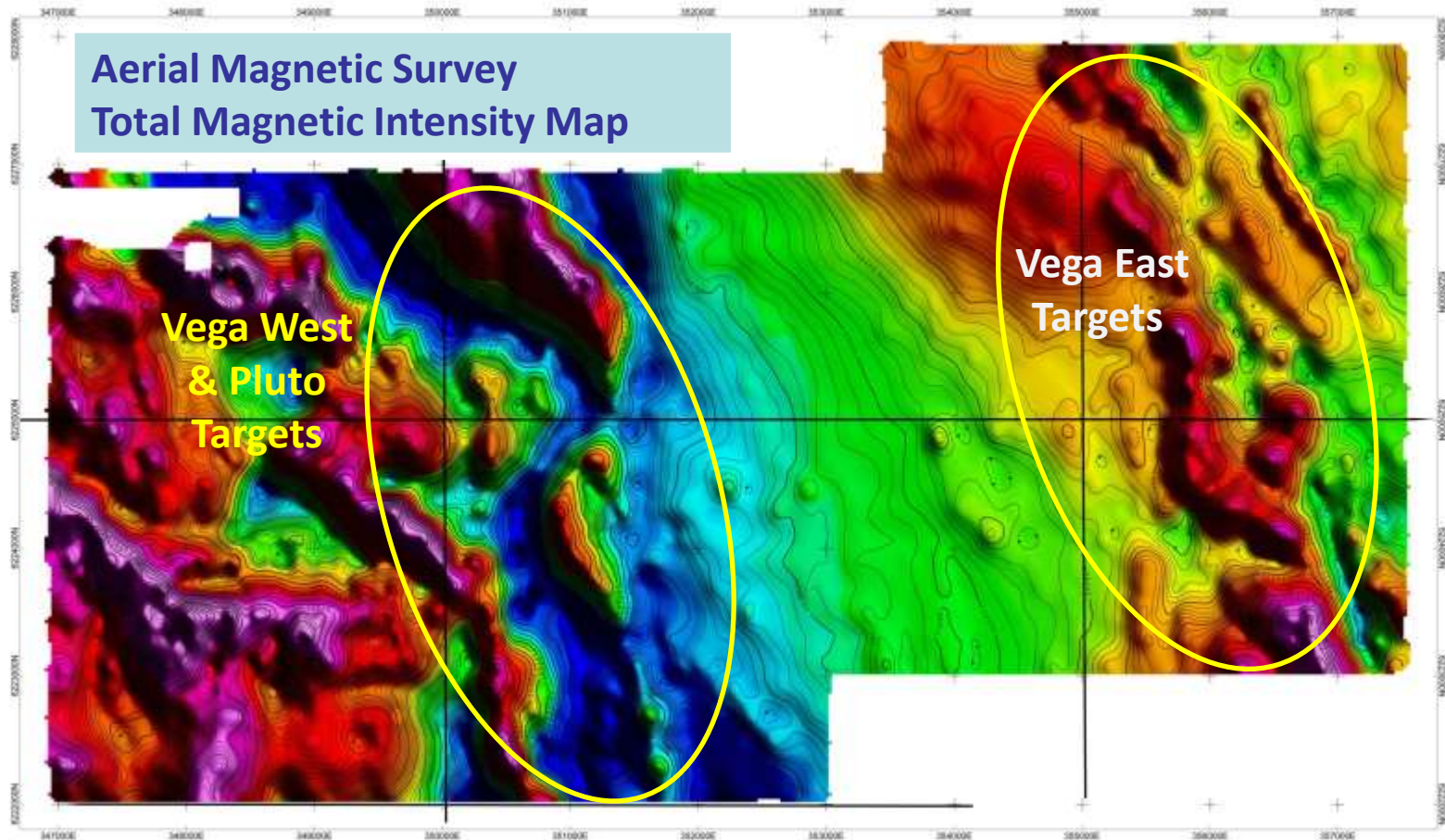
**Vega – 90.00 Sq km
Cu-Au System
Lorraine-Kwanika Cu
District
Early Exploration
Multiple Cu-Au Targets**

**Close to
Northwest Copper
(Serengeti &
Sun Metals)
Kwanika, Stardust
& Top Cat Projects**



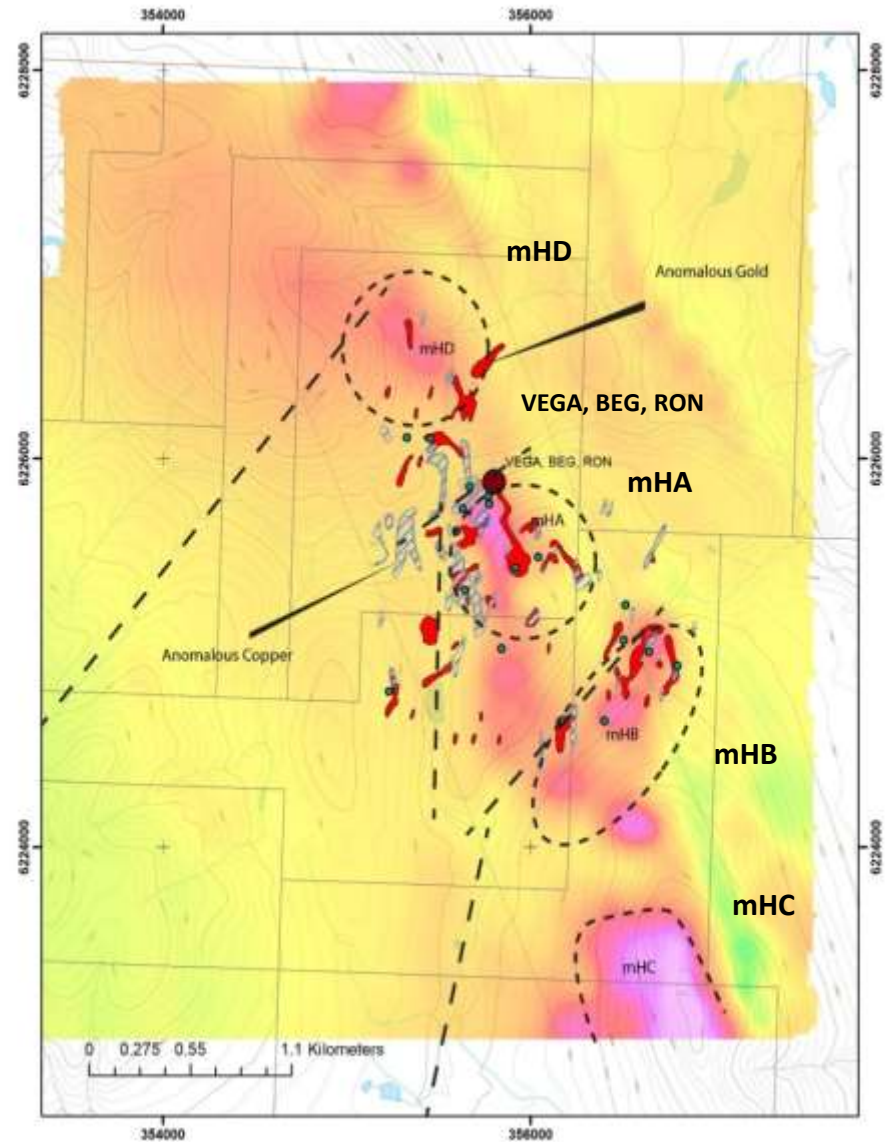
Vega Cu-Au Project – Airborne Magnetic Survey Outlines Two Structural Corridors

- Structures and Possible Intrusion-related Anomalies stand out on Vega East and West
 - Potential for multiple copper-gold targets



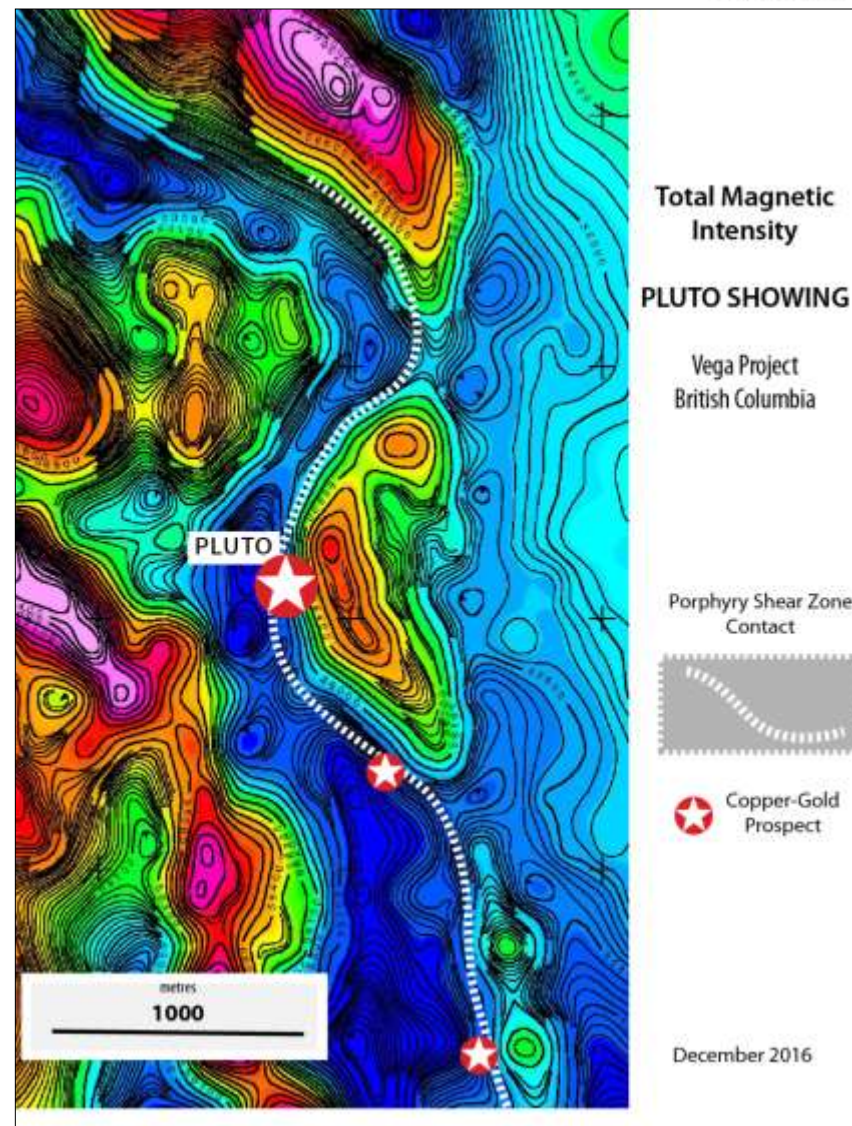
Vega East: 2016 Aeromag Anomalies Coincident with Au-Cu Geochem Outline Multiple Targets

- mHA: Immediately south of original Vega Minfile surface geochem occurrence
- mHB: 1 km SE of MHA, associated with elevated gold soil geochemistry, on flank of topographic high and IP anomaly
- mHC: Situated in the southwestern corner of the survey block, remains open, only historical coverage is a geochemical response over this feature
- mHD: Immediately north of the Vega showing, exhibits weaker copper and gold geochemical response as well as weaker magnetic response – possible deeper source
- Other magnetic features within the area, only limited historic information, appear to be located to the east of the main corridor.



Vega West – Pluto Showing

- Pluto showing is located in the centre of a NW-SE corridor outlined by airborne Mag survey
- Airborne Mag survey shows strong magnetic features, possibly related to intrusive units
- A well defined magnetic break links Pluto to three other surface showings
- Potential for multiple copper-gold targets



Why Canasil? Key Factors for Creating Shareholder Value:

- 100% owned portfolio of advanced exploration projects in Mexico and BC, potential for discovery on drill ready projects***
- La Esperanza project, Mexico: multiple high-grade Silver-Gold-Zinc-Lead veins, close to several world-class silver mines***
- Nora silver-gold-copper project, Mexico: new discovery in progress, potential for large high-grade mineralized system***
- BC, Canada, Gold-Copper projects, high potential targets in a very active region gaining attention from major producers***
- Multiple targets – multiple opportunities for discovery***
- Leverage to Silver, Gold and Copper prices, and to improving resource markets***
- High upside potential, low downside risk***