

# ***Silver-Gold-Copper-Zinc Exploration in Mexico and British Columbia, Canada***

## ***Corporate Presentation***

***November 2020***

### ***“Forward-looking Statements”***

*This presentation contains certain statements that may be deemed “forward-looking statements”. All statements in this presentation, other than statements of historical fact, that address future production, reserve potential, exploration drilling, exploration activities and events or developments that the Company expects to occur, are forward-looking statements. Information inferred from the interpretation of drilling results and information concerning mineral resource estimates may also be deemed to be forward-looking statements as they constitute what might be found to be present when and if a project is actually developed. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in the forward-looking statements. Factors that could cause the actual results to differ materially from those in the forward-looking statements include market prices, exploration and exploitation success, and continued availability of capital and financing, and general economic, market or business conditions. Investors are cautioned that such statements are not guarantees of future performance and actual results and developments may differ materially from those projected in the forward-looking statements. Forward-looking statements are based on the beliefs, estimates and opinions of the Company’s management on the date the statements are made. The Company undertakes no obligation to update these forward-looking statements in the event that management beliefs, estimates or other factors should change.*

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**Michael McInnis, Director**  
**Arthur Freeze, Director**  
**Bahman Yamini, Director, Pres. & CEO,**  
**Kerry Spong, CFO & VP Finance**  
**Graham Scott, Corp. Sec., Legal Counsel**  
**Erme Enriquez, Dir. Expl. & Dev., Mexico**  
**Gary Nordin, Advisor**  
**Iain MacPhail, Advisor**  
**David Terry, Advisor**  
**Robert Brown, Advisor (QP)**



**Shares issued:** 117,121,622  
**Warrants:** 9,001,250  
**Options:** 7,240,000  
**Fully diluted:** 133,362,872  
**Capital raised to date:** \$24,465,000  
**Av. price per issued share:** **\$0.21**  
**Working Capital:** \$1,400,000  
**Add. Cap. on Full Dilution:** \$2,410,280

Sept. 30, 2020

**5-Year Price Range:** **\$0.03 - \$0.73**  
**Current Share price:** **\$0.12**  
**Market Capitalization:** **\$14 Million**  
**3 Mth. Av. Trading Volume:** **230,950**  
**Major shareholders:**  
**Management:** 15%  
**Major Private Investors:** 30%  
**Institutional:** 20%

## ***High Potential Silver-Gold Project Portfolio in Mexico and BC, Canada***

***6 Exploration Projects In Mexico  
Located on known Mineralized Trend in  
Durango and Zacatecas States  
Silver, Gold, Copper, Lead & Zinc  
4 Drill ready projects  
Operating Team and Base in Durango  
High Discovery Potential***

***4 Exploration Projects In BC, Canada  
Located on Major Mineralized Trend Close  
to Past Producing Mine and New Deposits  
Gold, Silver, Copper  
Potential for Discovery of Large Gold-  
Copper Porphyry Deposit***



## ***Major Factors for Building Shareholder Value:***

- ***Shareholder focused management team***
- ***100% owned project portfolio***
- ***Discovery drilling on high grade silver-gold-base metal projects in Durango and Zacatecas States, Mexico***
- ***Several projects with potential for hosting large Silver, Gold and Base Metal mineralized systems***
- ***Strong share structure***
- ***6 drill ready projects – 4 in Mexico and 2 in BC***
- ***High discovery potential***
- ***Positive precious metal cycle, increasing silver and gold prices***

## ***Multiple Drill Ready Projects:***

### ***1. La Esperanza, Durango & Zacatecas, Mexico:***

***High-grade Silver-Zinc-Lead epithermal vein system with district scale potential***

***On recognized Fresnillo Silver trend close to several operating mines***

***Open along strike and to depth, drilling extensions of known high-grade ore shoots***

### ***2. Nora, Durango, Mexico:***

***Silver-Gold-Copper-Zinc-Lead, high grade epithermal veins***

***Completed initial drill program testing drill targets below high-grade surface outcrops***

### ***3. Salamandra, Durango, Mexico***

***Large Silver-Zinc-Copper-Lead mineralized system***

***Airborne ZTEM survey, ground geophysics, surface sampling & 17,980 m drilling to date***

### ***4. Vizcaino, Durango, Mexico***

***Gold-Silver vein – high level outcrops over 3 km strike, targets defined for drill testing***

### ***5. Sandra-Escobar, Durango, Mexico:***

***Gold Silver, disseminated and high grade veins, closed sale of interest to Pan American***

***Silver in June 2019 retaining 2% NSR royalty interest***

### ***6. Brenda, BC, Canada***

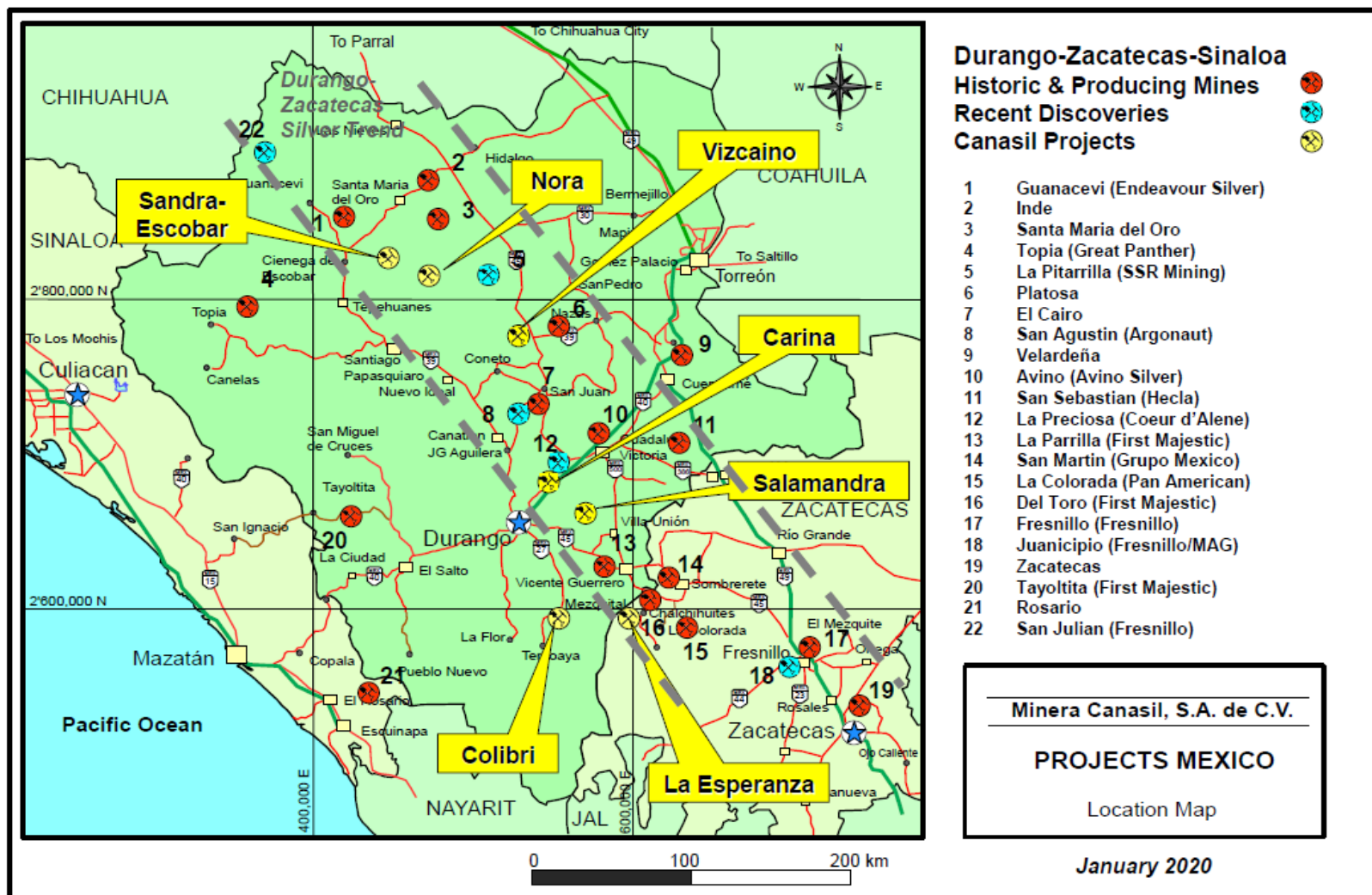
***Gold/Copper Porphyry system close to Centerra Gold Kemess deposits***

### ***7. Vega, BC, Canada***

***Surface showings and airborne magnetics survey define copper-gold porphyry targets***



## Focused Mexico Projects Portfolio on Prolific Silver Belt:



## ***Full-time Mexico Exploration Team and Facilities in Durango City:***



- ***Results driven and cost effective exploration programs***
- ***Technical knowledge base***
- ***Close local community relations***

***Mexico exploration and administration office and core storage and processing facility located in Durango City***





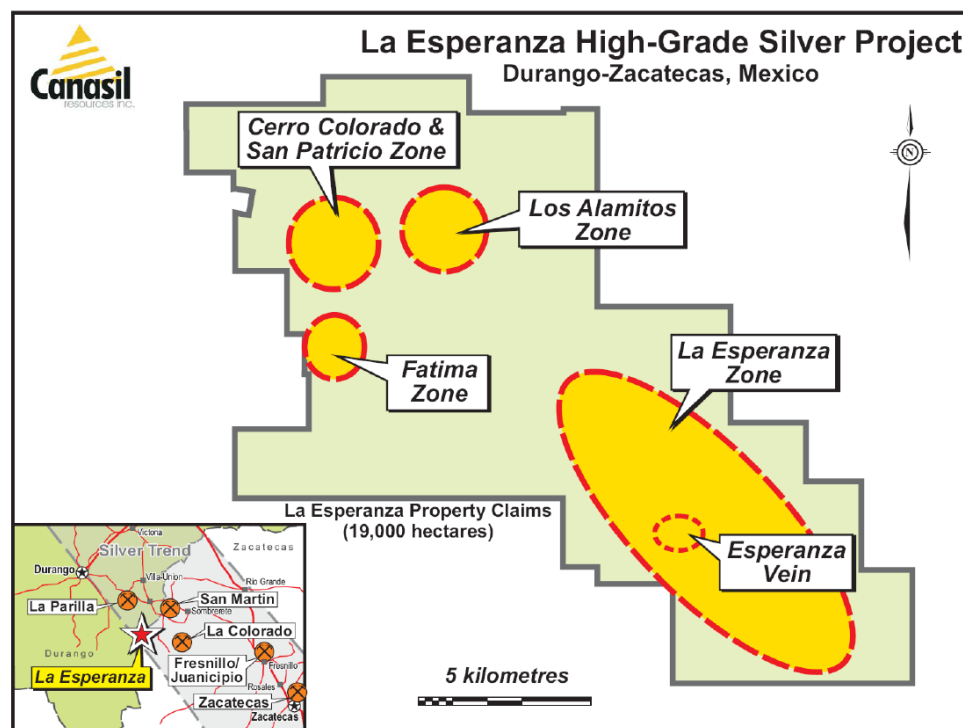
## ***La Esperanza Silver-Zinc-Lead Project***

***14,916 hectares, southern Durango and northern Zacatecas States, Mexico***

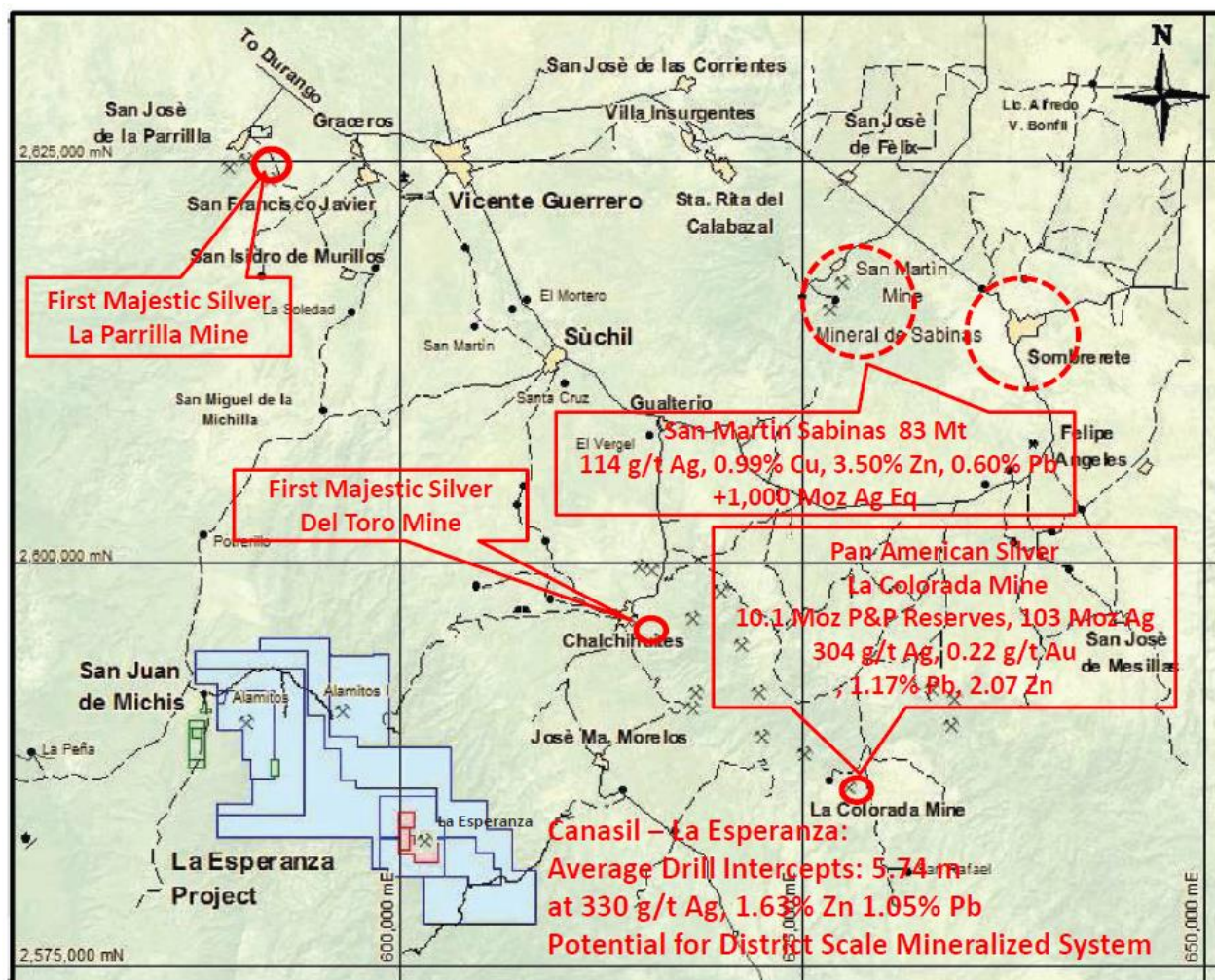
***On major Fresnillo Silver Trend, 80km NW of Fresnillo***

***Close to First Majestic's La Parilla and Del Toro mines, Pan American Silver's La Colorada mine, & San Martin-Sabinas-Sombrete mining district***

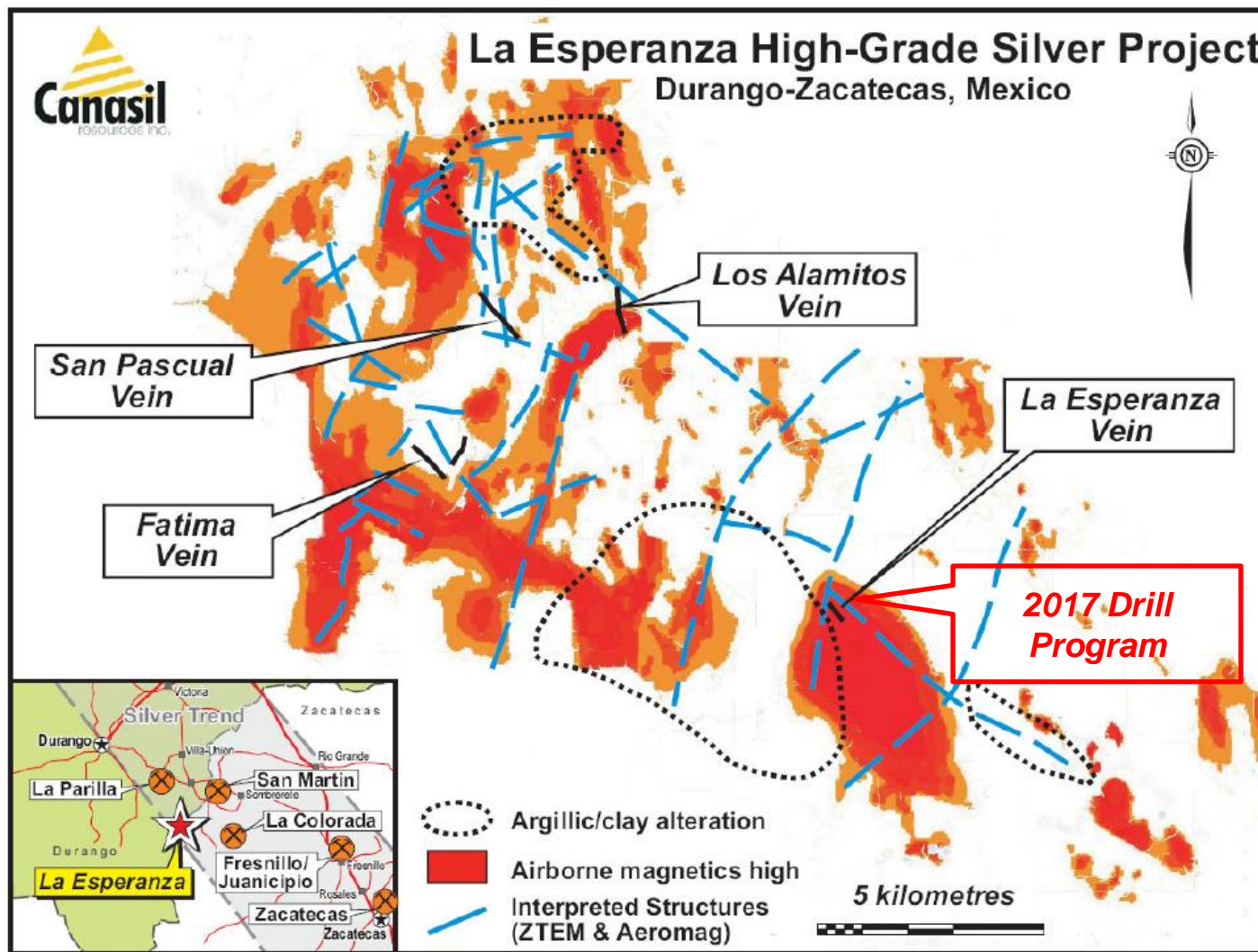
- ***Target: multiple epithermal veins with potential for high-grade silver-zinc-lead mineralization***
- ***High-grade silver-zinc-lead drill intercepts from La Esperanza vein, open along strike and at depth***
- ***Potential for large district scale silver mineralized system***



## ***La Esperanza: Located on World Class Fresnillo Silver Trend 30 km West of PAAS La Colorada, 80 km NW of Fresnillo & MAG Juanicipio***



## ***La Esperanza: Argillic Alteration & Airborne Magnetic Anomalies***





# La Esperanza: Multiple High-Grade Silver-Zinc-Lead Veins

Sample #	TW m	Gold g/t	Silver g/t	Zinc ppm	Lead ppm	Cu ppm
10772 Dump	0.038	588	826	1,990	588	
10773	1.00	0.051	591	1,700	3,050	182
10780 Dump	0.020	109	59,000	45,400	526	
128960	0.40	0.080	110	8,130	40,300	387
147783	0.80	0.049	81	2,080	31,000	71
147809	0.80	0.029	606	2,050	2,890	149
147810	0.70	0.076	372	1,185	3,440	113
147811	0.50	0.038	120	2,020	7,570	65

Sample #	TW m	Gold g/t	Silver g/t	Zinc ppm	Lead ppm	Cu ppm
10732	1.10	0.082	546	2,770	1,835	14
10733	1.90	0.132	132	180	2,610	34
10736	1.25	0.107	502	143	1,915	29
10738	1.20	0.016	294	652	1,355	19
10742	0.30	0.042	256	1,180	1,190	65
10748 Dump	0.021	787	458	1,425	22	
128893	1.90	0.029	213	36	2,330	25
128894 Dump	0.143	603	1,030	2,800	18	
128896	1.20	0.109	222	55	836	10
128916	2.90	0.003	271	499	594	8

Sample #	TW m	Gold g/t	Silver g/t	Zinc ppm	Lead ppm	Cu ppm
10750 Dump	0.40	256	4,720	8,920	160	
10751	0.60	0.272	398	221	5,610	342
10753	0.50	0.093	327	49,100	4,160	528
10754	1.20	0.035	405	1,230	3,340	134
10755 Dump	0.078	150	566	2,030	64	
10756 Dump	0.096	152	4,940	1,560	186	
147701	0.60	0.315	1,135	349	13,550	465
147714	0.30	0.076	566	3,630	29,300	458
147715	0.40	0.114	422	765	4,330	111
147723	0.50	0.003	165	1,615	1,470	149
147726	1.00	0.098	748	1,650	15,500	418
147730	0.60	0.092	427	5,570	1,575	65
147731	0.60	0.193	504	6,490	2,220	103
147732	0.60	0.189	446	10,000	3,710	77
147733	0.60	0.215	788	9,990	5,160	168
147741	1.00	0.014	561	2,310	2,370	93

Drill Hole	TW m	Gold g/t	Silver g/t	Zinc %	Lead %
FA-12-05	1.84	0.07	111.5	0.14	1.04
FA-12-07	1.72	0.23	89.2	0.05	3.88
SP-12-01	2.19	0.19	104.2	7.88	2.57

Drill Hole	TW m	Gold g/t	Silver g/t	Zinc %	Lead %
ES-06-02	3.46	0.03	249	1.48	1.22
ES-06-04	7.52	0.22	388	1.36	1.35
ES-06-05	10.30	0.04	396	0.71	1.96
ES-12-03	1.94	0.17	278	5.80	2.80
ES-17-16	4.92	0.01	257	0.64	0.63
ES-17-17	5.81	0.10	204	1.83	1.46
ES-17-19	2.75	2.76	552	1.16	0.63

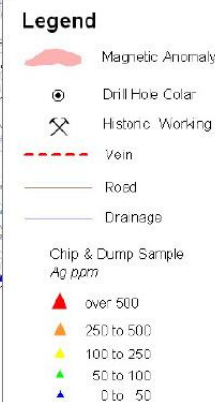
**Multiple silver veins  
in an area with  
over 25 km strike**



Minera Canasil, S.A de C.V.

La Esperanza Project  
Durango/Zacatecas, Mexico  
Vein System Map

	Date:	Jan 15, 2017
	Project:	UTM 13NAD2774K 471993 & 471994
	Author:	AG Canasil
	File:	ESP_FR_12Jun17-02



Note: Selected higher-grade drill results are presented for reference on this map; complete drill results can be viewed under the La Esperanza page at [www.canasil.com](http://www.canasil.com)

## La Esperanza vein – Initial wide high-grade Silver-Zinc-Lead intercepts

*Canasil News Release 21.09.2006*

Drill Hole	From – To m	Intercept m	True Width m	Silver g/t	Zinc %	Lead %
<b>Average</b>	<b>Hanging Wall Vein</b>		<b>1.53</b>	<b>324</b>	<b>1.37</b>	<b>1.80</b>
<b>Average</b>	<b>La Esperanza Vein</b>		<b>4.21</b>	<b>330</b>	<b>0.93</b>	<b>1.57</b>
ES-06-02 LE	100.22 – 107.74	<b>7.52</b>	<b>5.14</b>	<b>210</b>	<b>1.25</b>	<b>1.03</b>
ES-06-03 HW	78.90 – 80.66	<b>1.76</b>	<b>1.44</b>	<b>274</b>	<b>0.20</b>	<b>0.10</b>
ES-06-03 LE	102.80 – 104.30	<b>1.50</b>	<b>1.23</b>	<b>287</b>	<b>0.38</b>	<b>2.12</b>
ES-06-04 HW	88.45- 90.80	<b>2.35</b>	<b>1.79</b>	<b>142</b>	<b>2.32</b>	<b>1.07</b>
ES-06-04 HW	116.83 – 127.25	<b>10.42</b>	<b>7.52</b>	<b>388</b>	<b>1.36</b>	<b>1.35</b>
Incl.	118.92 – 121.58	<b>2.66</b>	<b>2.09</b>	<b>634</b>	<b>1.56</b>	<b>1.45</b>
ES-06-05 HW	118.46 – 119.88	<b>1.42</b>	<b>1.12</b>	<b>471</b>	<b>3.11</b>	<b>6.04</b>
ES-06-05 LE	147.82 – 160.92	<b>13.10</b>	<b>10.30</b>	<b>396</b>	<b>0.71</b>	<b>1.96</b>
Incl.	148.22 – 150.15	<b>1.93</b>	<b>1.52</b>	<b>1,360</b>	<b>0.38</b>	<b>3.40</b>
ES-06-07 HW	152.68 – 154.65	<b>1.97</b>	<b>1.65</b>	<b>551</b>	<b>0.42</b>	<b>1.47</b>
ES-07-07 LE	160.02 – 162.40	<b>2.38</b>	<b>1.99</b>	<b>272</b>	<b>0.34</b>	<b>0.24</b>
ES-06-08 LE	183.85 – 196.40	<b>12.55</b>	<b>4.69</b>	<b>115</b>	<b>1.02</b>	<b>1.30</b>



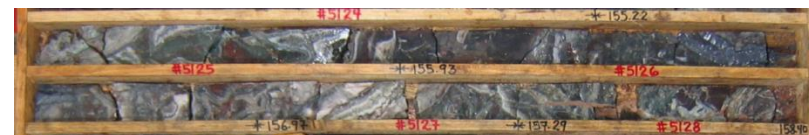
## ***La Esperanza Project, Durango & Zacatecas, Mexico***

### ***Classic high grade Silver-Zinc-Lead banded epithermal vein textures***

***ES-06-05: 148.22 – 149.17m Intercept 0.95m, 2,144 g/t Silver, 3.49% Zinc + Lead***

***ES-06-05: 149.17 – 150.15m Intercept 0.98m, 600 g/t Silver, 4.06% Zinc + Lead***

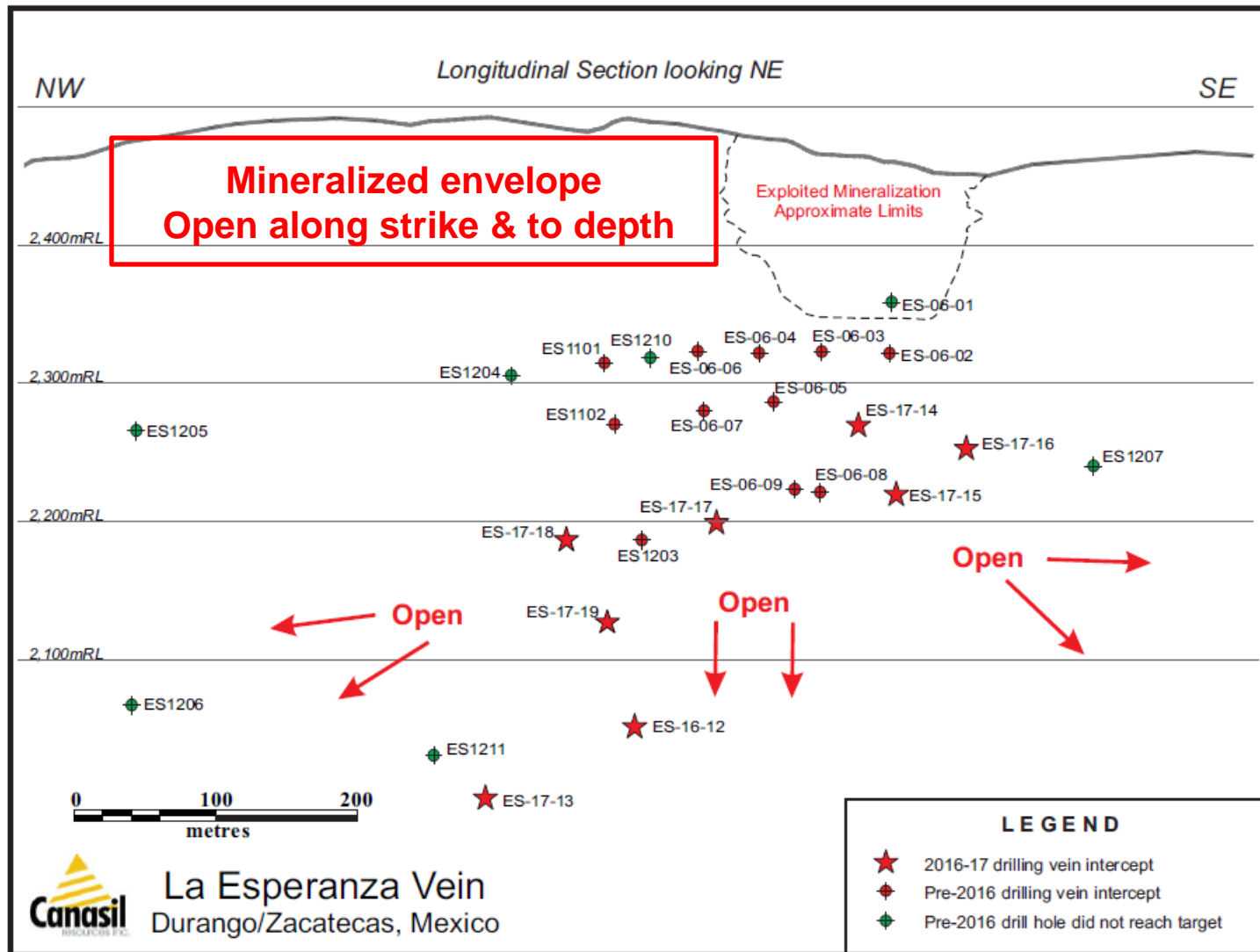
***ES-06-05: 155.22 – 155.93m Intercept 0.71m, 837 g/t Silver, 21.37% Zinc + Lead***



***ES-12-03: 2.42m: 278g/t Ag, 8.6% Pb+Zn at 267m***



**La Esperanza Vein: High Level Mineralized Envelope, 400m Strike, 250m Depth**



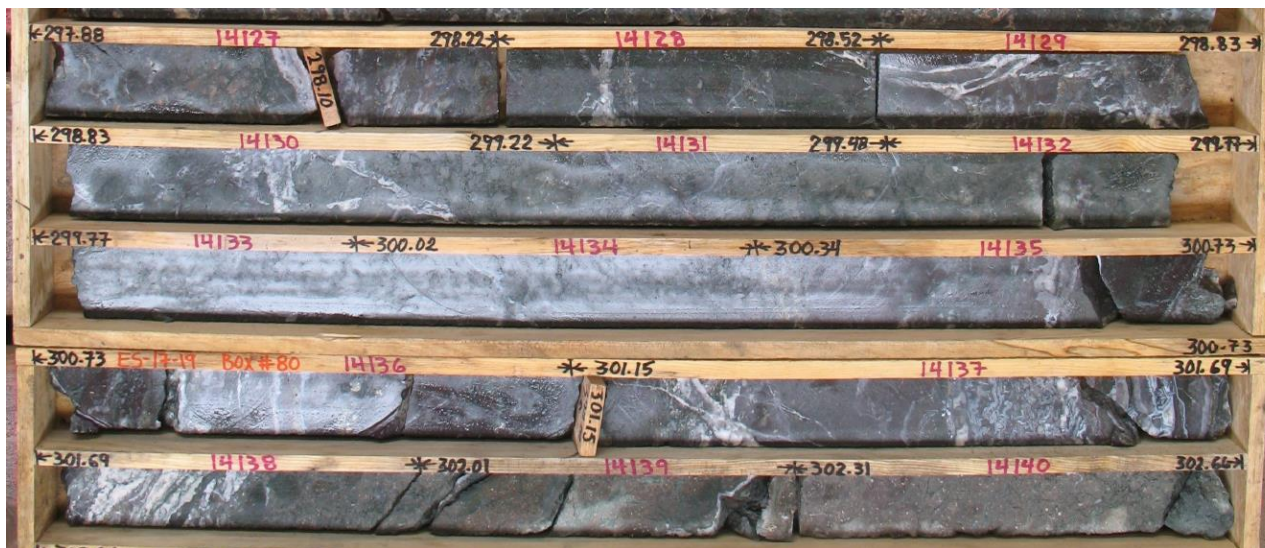
## La Esperanza Vein: 2016-17 Drill Program, High-grade Silver intercepts

La Esperanza 2016-17 Drill Program – December 2016 to May 2017										
Hole ES-17-16										
	Fm m	To m	Int. m	TW m	Au g/t	Ag g/t	Zn %	Pb %	Cu %	Ag Eq g/t
	139.41	145.35	5.94	4.92	0.01	257	0.64	0.63	0.03	321
Incl.	143.00	145.35	2.35	1.95	0.03	628	0.90	1.52	0.08	750
Incl.	144.20	145.35	1.15	0.95	0.06	1,133	1.56	2.98	0.16	1,362
Hole ES-17-17										
HW 1	240.15	242.48	2.33	2.02	0.00	89	1.82	1.00	0.01	228
HW 2	248.33	248.60	0.27	0.23	0.04	236	0.28	8.43	0.06	618
HW 3	250.02	252.00	1.98	1.71	0.03	225	1.30	0.59	0.12	332
Incl.	250.02	251.21	1.19	1.03	0.03	277	2.01	0.81	0.19	438
Mn Vn	258.70	265.41	6.71	5.81	0.10	204	1.83	1.46	0.07	376
Incl.	259.25	260.60	1.35	1.17	0.03	233	0.98	1.03	0.08	338
And	261.84	262.75	0.91	0.79	0.11	347	2.98	2.20	0.02	606
And	264.51	265.41	0.90	0.78	0.10	244	3.00	2.04	0.03	498
FW Vn	272.60	272.72	0.12	0.10	0.12	30	3.61	1.84	0.04	310
Holes ES-17-18										
	257.49	265.31	7.82	6.77	0.04	79	0.68	0.53	0.03	141
Incl.	257.49	259.65	2.16	1.87	0.03	231	1.19	1.38	0.03	357
Incl.	258.98	259.65	0.67	0.58	0.04	358	0.70	1.85	0.03	479
Hole ES-17-19										
	296.44	309.41	12.97	11.23	0.74	219	0.90	0.43	0.05	382
HW Vn	296.44	298.83	2.39	2.07	0.04	261	2.09	0.92	0.15	406
Mn Vn	298.33	302.01	3.18	2.75	2.76	552	1.16	0.63	0.08	850
Incl.	300.73	302.01	1.28	1.11	6.39	1,281	2.23	1.25	0.18	1,938
FW Vn	306.88	308.62	1.74	1.51	0.39	256	1.68	0.74	0.02	406
*Silver equivalents calculated assuming 100% recoveries (for Ag Eq calculation only – may not reflect actual recoveries) and Ag US\$17/oz, Au US\$1,250/oz, Cu US\$2.50/lb, Zn US\$1.30/lb, and Pb US\$1.00/lb - Announced in News Releases dated Apr. 05 and May 02, 2017										



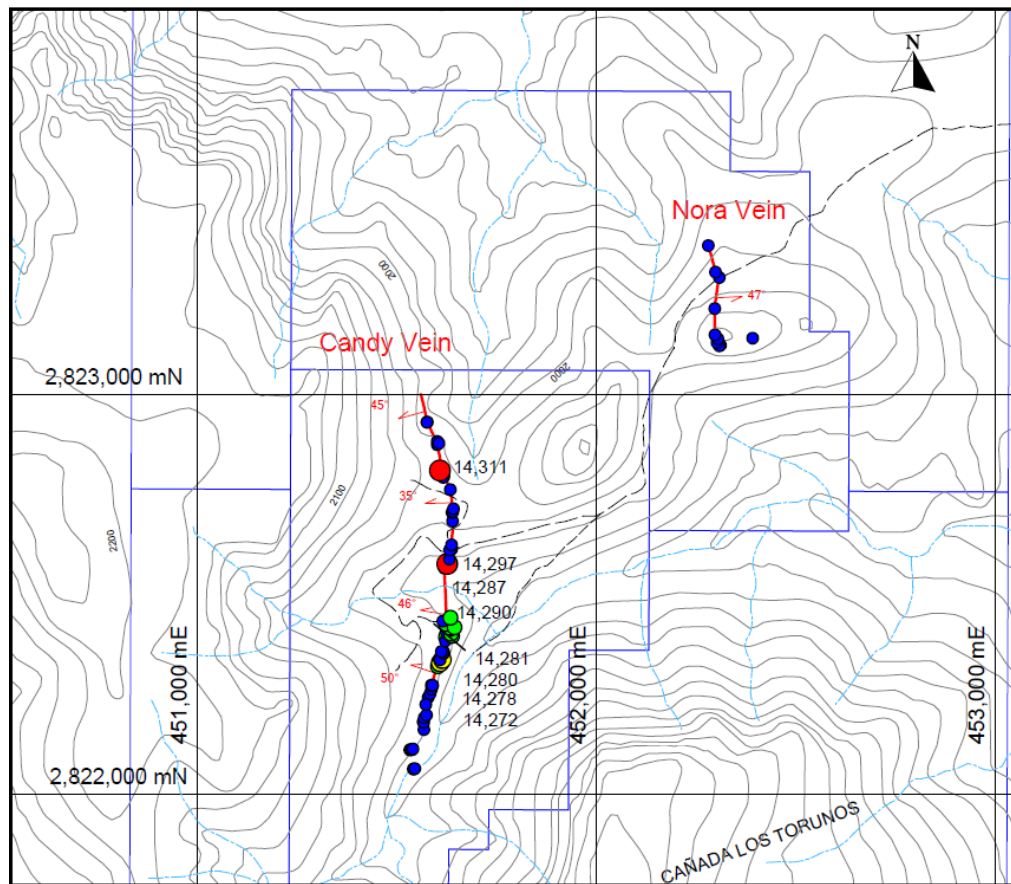


**ES-17-16: 143.00 – 145.35m, TW 1.95m 628 g/t Ag, 0.90% Zn, 1.52% Pb  
Including: 144.20 – 145.35m TW 0.95m 1,133 g/t Ag, 1.56% Zn, 2.98% Pb**



**ES-17-19: 208.33 – 302.01m TW 2.75m 2.76 g/t Au, 552 g/t Ag, 1.16% Zn 0.63% Pb  
Including: 300.73 – 302.01m TW 1.11m 6.39 g/t Au, 1,281 g/t Ag, 2.23% Zn, 1.25% Pb**

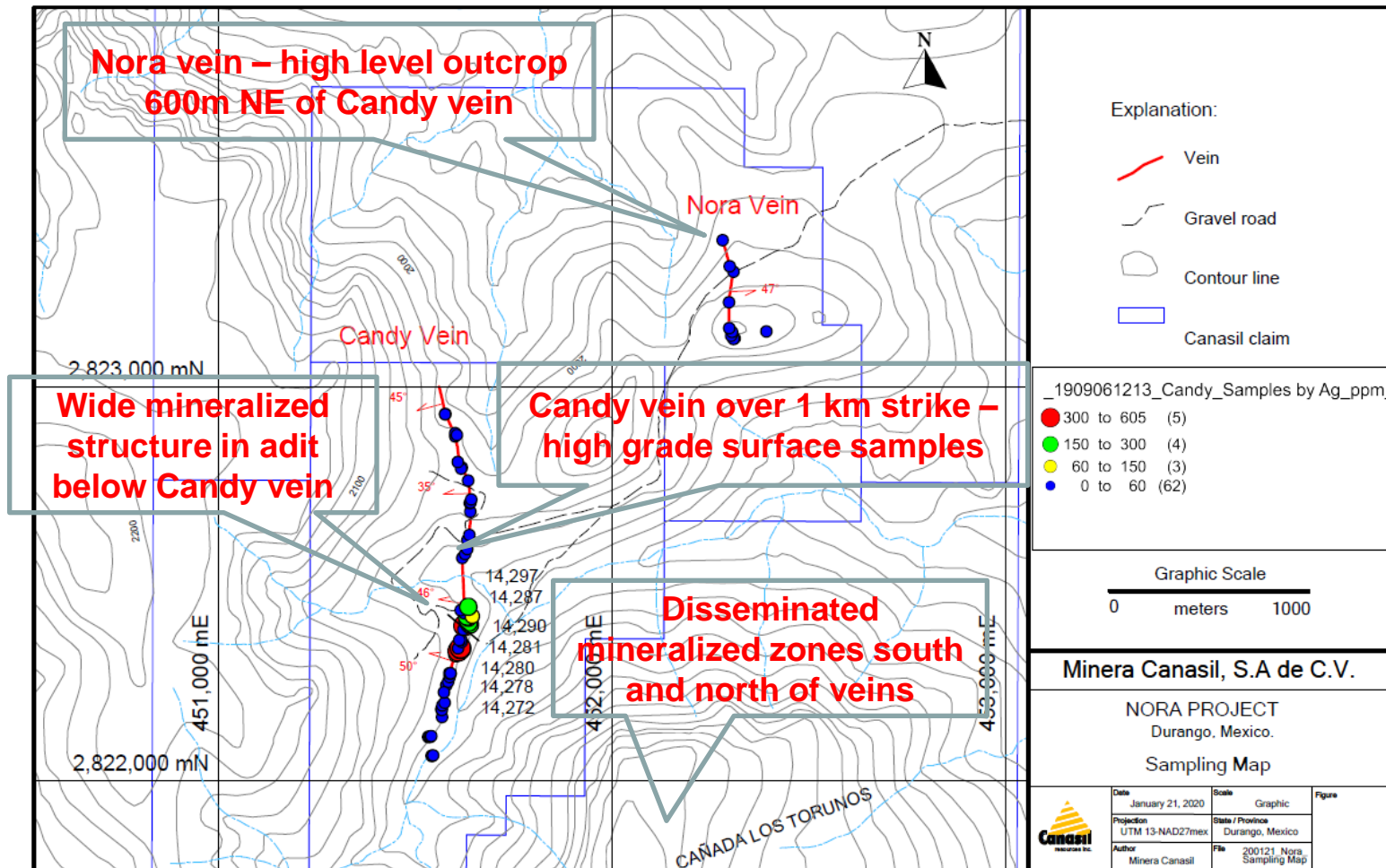
## ***Nora Silver-Gold-Copper-Lead-Zinc Project Durango State, Mexico***



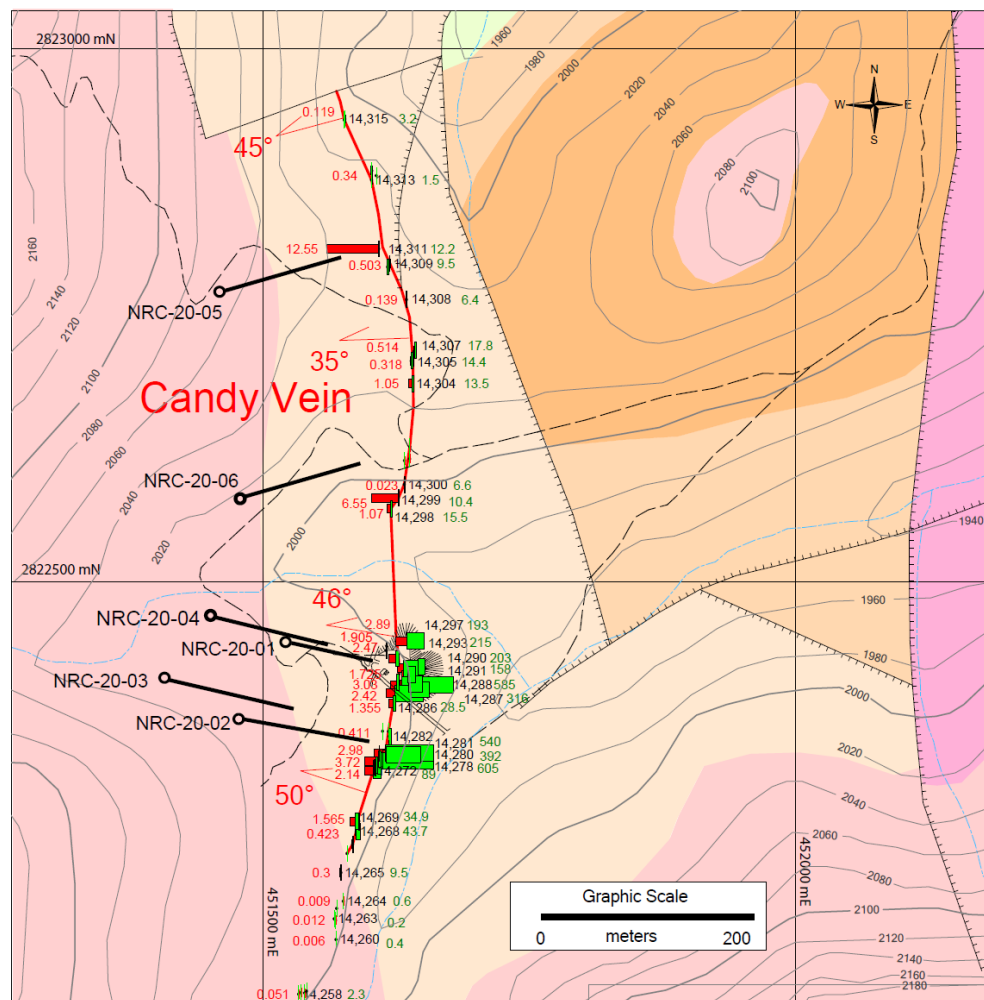
- 200 km NW of Durango
- 50 km W of SSR Mining La Pitarrilla Deposit
- 2 Parallel vein outcrops
- Candy vein 900 m outcrop  
Trace over 3 km strike
- High grade silver, gold, copper, zinc, lead surface samples
- August 2019 vein sample  
605 g/t Ag, 3.72 g/t Au  
0.97% Cu, 1.17% Pb, 0.4% Zn
- Drilling to test near surface high grade veins
- Potential for disseminated silver mineralization surrounding veins



## Nora Targets: High-grade Epithermal Veins and Surrounding Disseminated Mineralized Zones



## Nora Silver-Gold Project, Initial Drill Targets – Candy Vein Testing below High-grade Surface Vein Outcrops



### LEGEND

#### Lithology

- Ignimbrites (densely welded)  
Lesser rhyolite breccia.
- Rhyolite flow and flow breccias.
- Lahar or debris-flow breccias.
- Dacite lava flows & tuff.
- Interbedded volcanic conglomerate  
and sandstone.
- Dacite and rhyodacite lava flows.

### SYMBOLS

- Candy Vein
- Normal Fault.
- Dirt road
- DDH20C  
Proposed drill hole
- UG workings
- Rock Dumps

Gold(ppm) SampleNo. Silver(ppm)  
6.5 14,299 10.4

Rock sample results as bar graphs  
& reported values in ppm

Minera Canasil, S.A. de C.V.

NORA PROJECT

Durango Mexico

Geological Map - Proposed drilling



Date:  
May 8, 2020  
Projection:  
UTM 13-NAD27mex  
Author:  
Minera Canasil

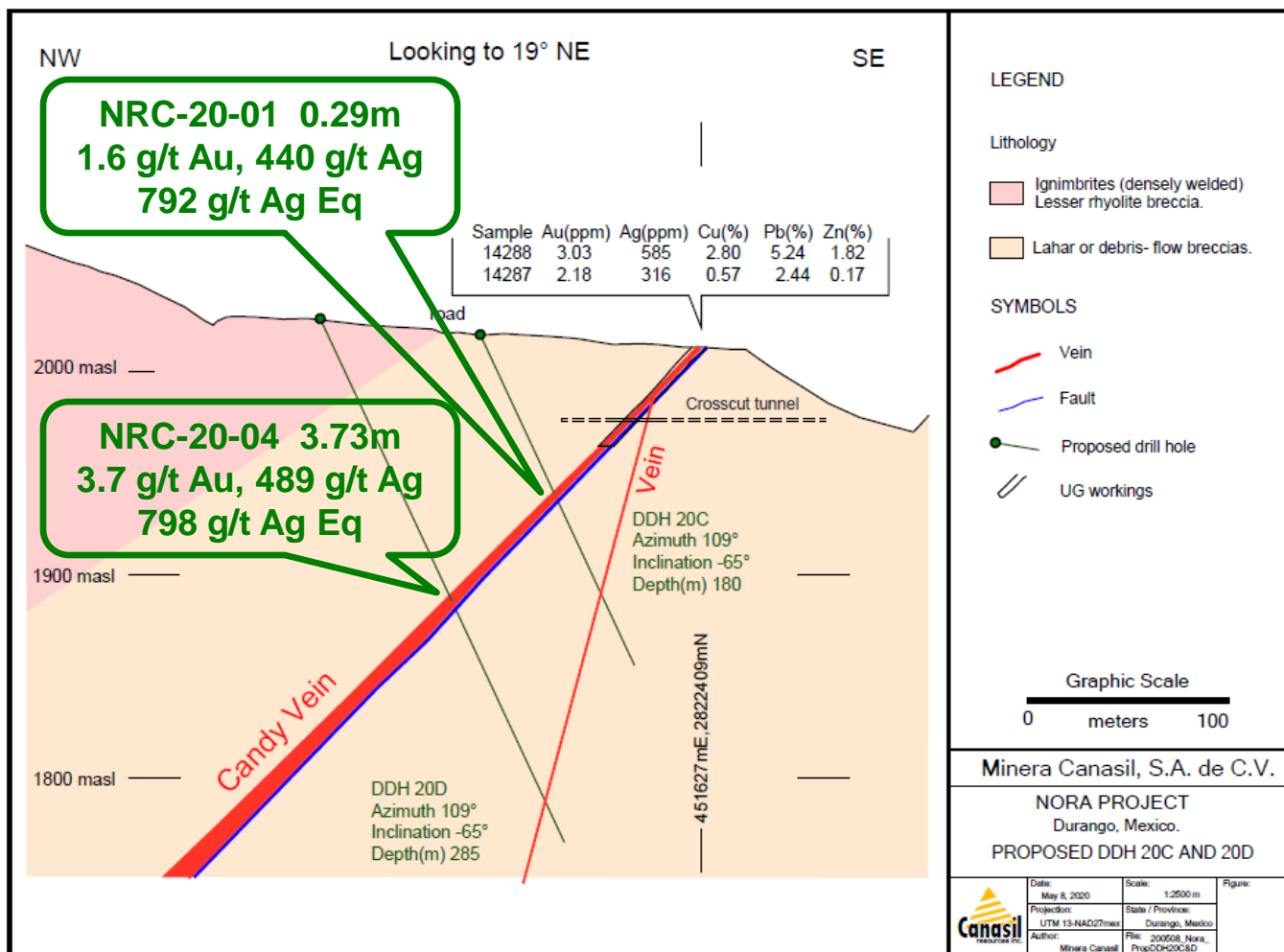
Scale:  
1:5000 m  
State / Province:  
Durango, Mexico  
File: 200508\_Nora\_  
Candy geo-pd map

Figure:

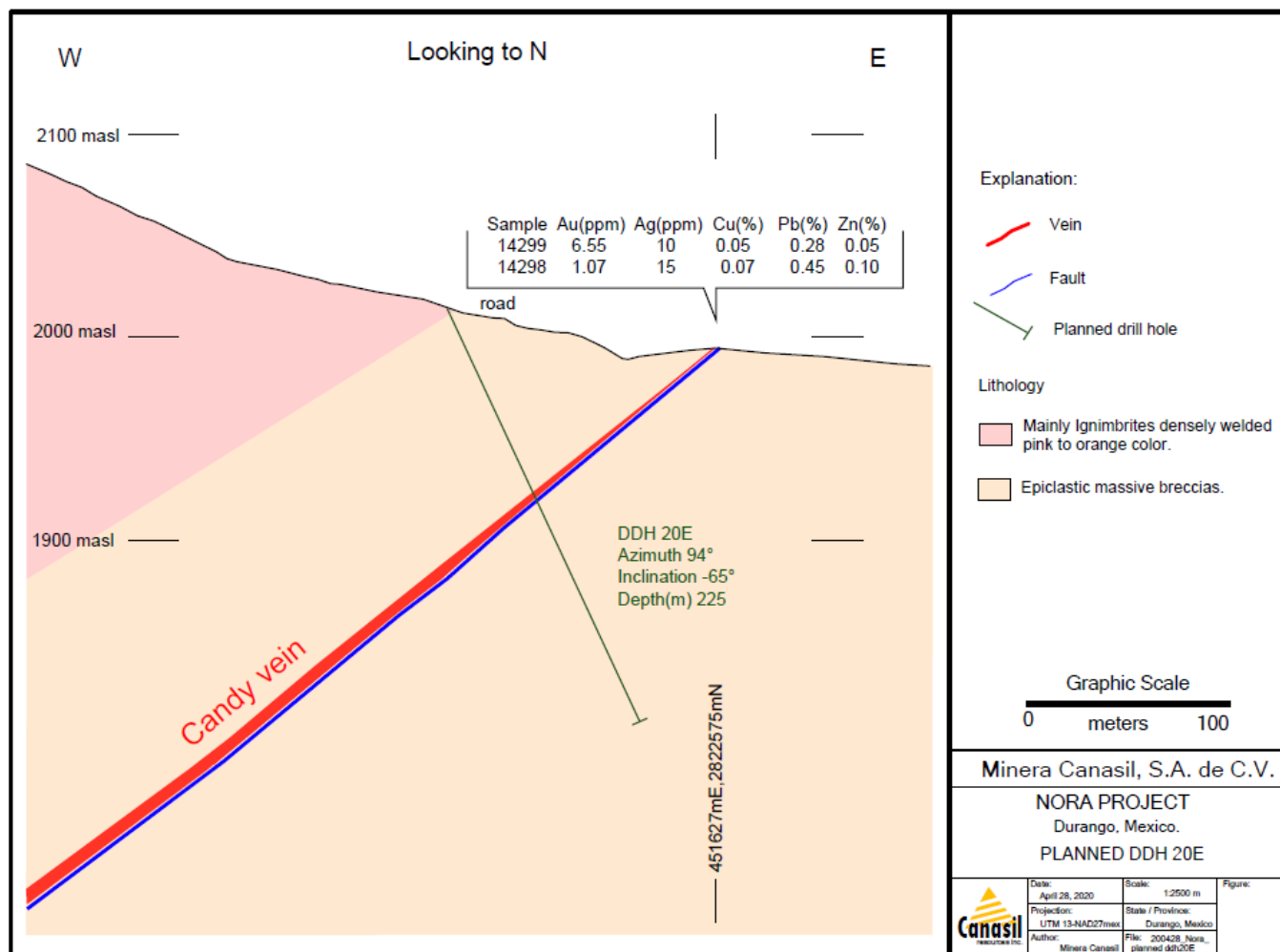
## Nora Silver-Gold Project, Initial Drill Targets – Candy Vein Testing below High-grade Surface Vein Outcrops

Nora Silver-Gold Project, Durango State, Mexico – Candy Vein Drill Results NRC-20-01 to NRC-20-04										
Vein/Structure	From	To	Width	TrueWidth	Gold	Silver	Copper	Lead	Zinc	Ag. Eq.*
	Metres	Metres	Metres	Metres	g/t	g/t	%	%	%	g/t
NRC-20-04										
CANDY VEIN	139.52	143.25	3.73	3.05	3.71	489	0.53	0.14	0.16	798
Includes	139.52	140.50	0.98	0.80	5.30	1,320	0.64	0.32	0.34	1,753
And	142.45	143.25	0.80	0.65	6.89	388	1.21	0.10	0.10	979
NRC-20-03										
CANDY VEIN	171.82	172.18	0.36	0.36	8.69	116	0.189	0.385	0.461	782
NRC-20-02										
UPPER ZONE	61.95	75.60	13.65	N/A	0.01	10	0.01	0.20	0.49	
CANDY VEIN	120.86	125.68	4.82	4.80	0.72	21	0.10	0.22	0.49	
Including	123.5	124.70	1.20	1.19	1.14	26	0.08	0.14	0.50	
And	123.95	124.35	0.40	0.38	1.81	62	0.08	0.12	0.61	193
FOOTWALL	125.68	129.05	3.37	3.35	0.07	8	0.04	0.03	0.39	
NRC-20-01										
HW CANDY VEIN	67.00	88.70	21.70	N/A	0.01	11	0.02	0.11	0.21	
Includes	75.00	83.00	8.00	N/A	0.01	16	0.05	0.11	0.22	
CANDY VEIN	88.70	88.99	0.29	0.29	1.60	440	2.51	2.11	0.61	792
*Silver Equivalent calculated based on metal prices below and assuming the same recoveries for all metals										
Au US\$ 1,935/Oz, Ag US\$ 28/Oz, Cu US\$2.95/lb, Pb US\$ 0.86/lb, Zn US\$ 1.09/lb; Pb & Zn less than 1% not included										

## Nora Silver-Gold Project, Candy Vein, Drill Section 2400N High-grade Silver-Gold Intercepts, Increasing Width with Depth



**Nora Silver-Gold Project, Candy Vein, Drill Section 2600N**  
**Surface Sample: 10 g/t ag, 6.56 g/t Au, 0.05% Cu, 0.28% Pb, 0.05% Zn**





***Nora Silver-Gold Project, Candy Vein, Drill Area July 11, 2020  
Looking W, Drilling Section 2400N below historical mine workings***





***Nora Silver-Gold Project, Candy Vein, July 10, 2020***  
***Looking E - Drill Section 2400N, Drill hole NRC-20-01 in progress***



## ***Salamandra Silver-Zinc-Copper Project, Durango, Mexico***

***14,760 hectares, 35km NE Durango City, excellent access and infrastructure***

***Large Silver-Zinc-Copper mineralized system***

***Satellite surveys, aerial ZTEM & 3D-IP geophysics, and surface sampling***

***17,980 metres core drilling in 35 drill holes***

***Similar geology to San Martin-Sabinas, located 80km southeast on trend***







**Extensive Surface Sampling  
Geological Mapping  
High-grade surface samples:**

**9818: Dump:**

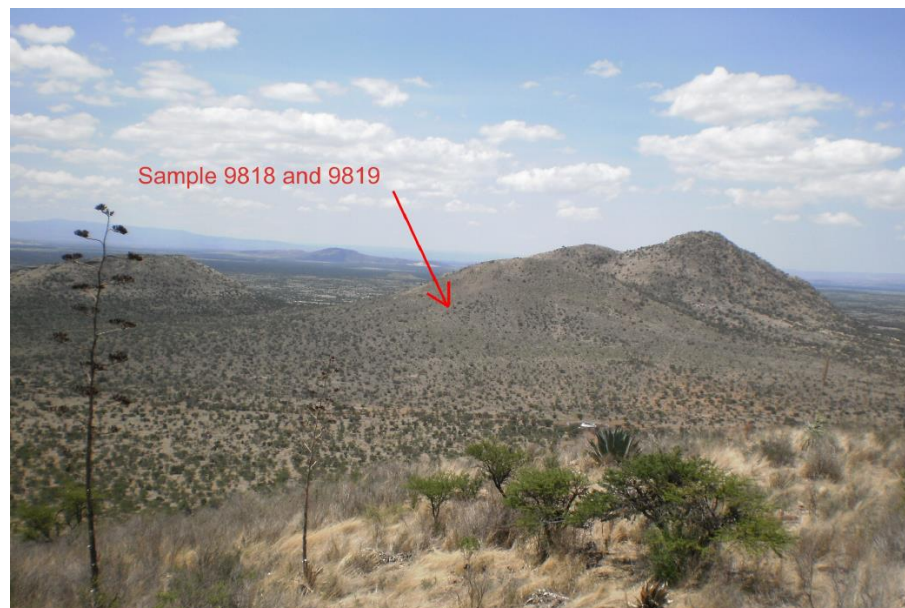
**99.7 g/t Ag, 1.26% Cu, 0.94% Zn**

**9819: Vein: 0.90m 2,150 g/t Ag,  
5.39% Cu, 1.89% Zn**

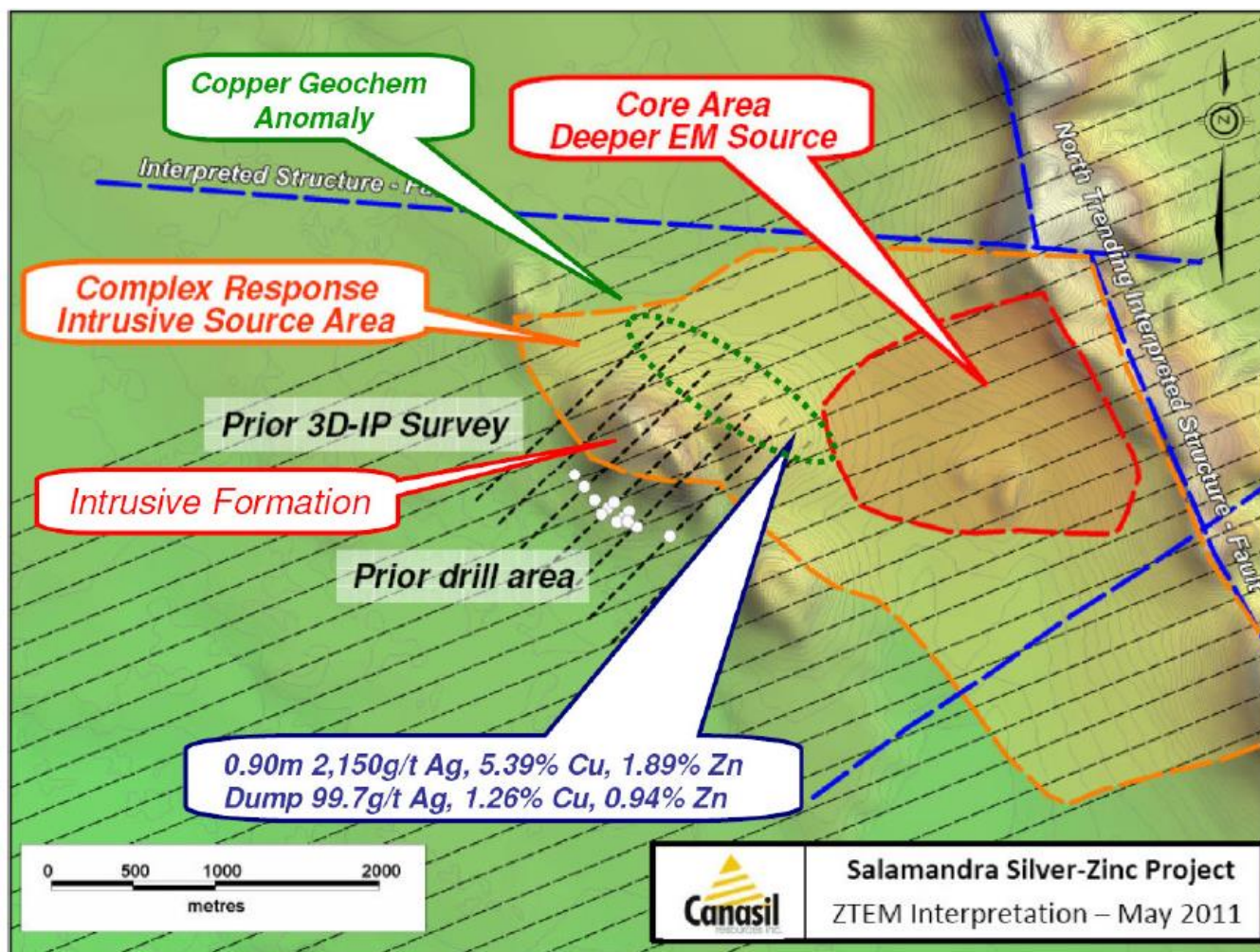
**(Canasil News Release Nov. 5, 2012)**

## **Salamandra Silver-Zinc-Copper Project**

**ZTEM Airborne Survey  
Satellite Imaging and High  
Resolution Mapping Surveys**

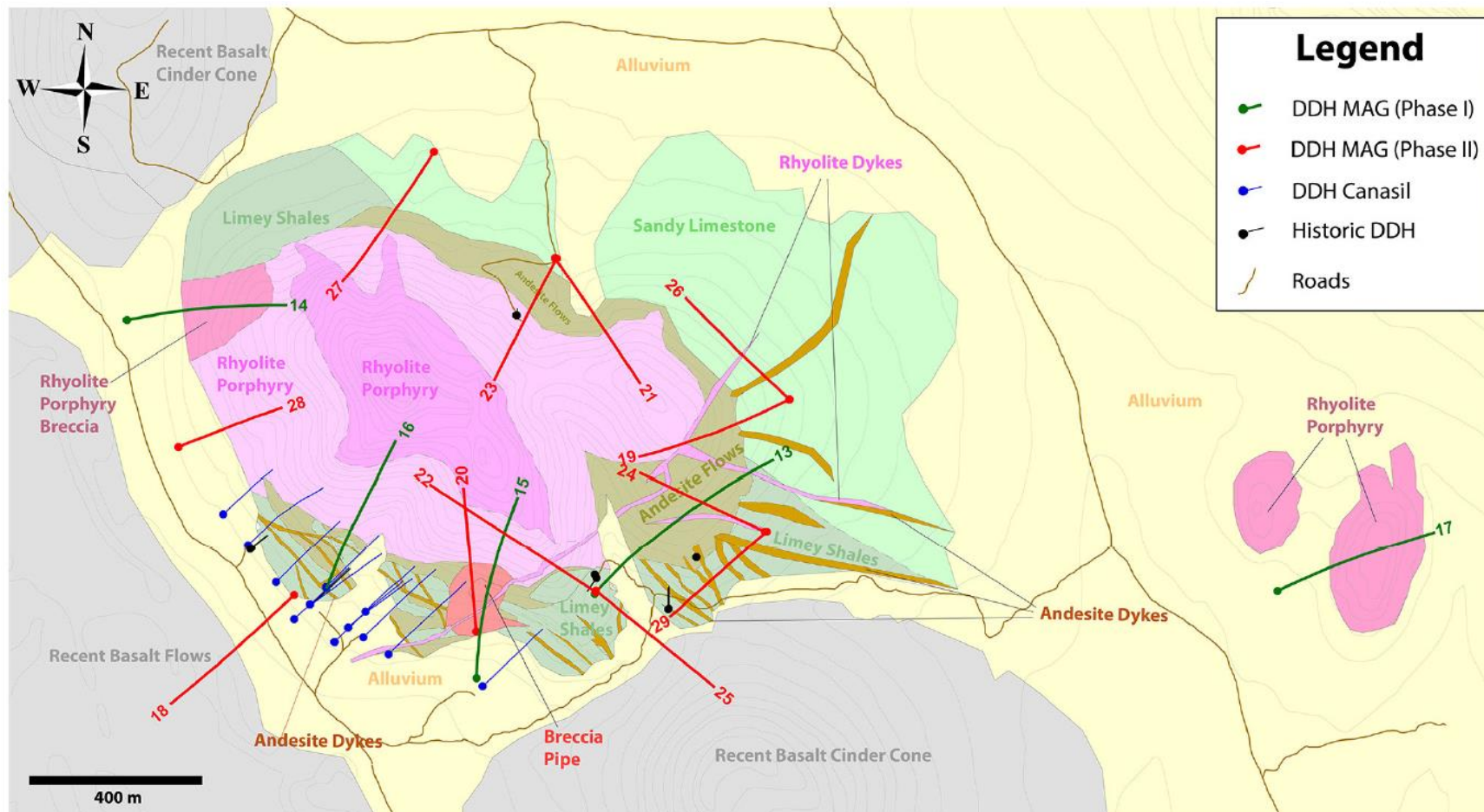


## ***Salamandra Silver-Zinc-Copper Project Systematic exploration; Potential for Large Mineralized System***





## ***Salamandra Project, Durango, Mexico - Drill Intercepts Indicate Potential for Extensive Silver-Zinc-Copper Mineralized System***



<b>Salamandra Project, Durango, Mexico – Selected Drill Intercepts</b>						
<b>Drill Hole</b>	<b>Intercept From – To: m</b>	<b>Width m</b>	<b>Silver g/t</b>	<b>Zinc %</b>	<b>Copper %</b>	<b>Lead %</b>
SA-07-02	7.40 – 17.25	9.85	102	0.55	0.02	0.03
SA-07-02	27.65 – 35.10	7.45	50	12.00	0.22	0.06
SA-07-03	195.00 – 205.00	10.00	71	3.48	0.06	1.26
SA-07-06	3.40 – 15.00	11.60	13	4.05	0.20	0.03
SA-07-08	261.00 – 271.00	10.00	29	3.51	0.04	0.42
SA-07-10	230.00 – 234.35	4.35	5	5.51	0.02	0.05
SA-13-13	20.65 – 830.81	810.16	2	0.6	0	0
SA-13-13	637.50 - 669.72	31.72	1	3.6	0.1	0
SA 14-14	165.99 – 182.88	16.89	29	1.8	0	0.2
SA 14-14	182.40 – 182.88	0.48	197	1.1	0.4	0.6
SA 14-14	186.38 – 186.80	0.42	108	0.6	0.5	1.4

*Details reported in Canasil News Releases dated 18.07.2007 and 17.03.2014*

***Canasil Resources Inc. - Creating Value Through Discovery***

<b>Salamandra Project, Durango, Mexico – Selected Drill Intercepts</b>						
<b>Drill Hole</b>	<b>Intercept From – To: m</b>	<b>Width m</b>	<b>Silver g/t</b>	<b>Zinc %</b>	<b>Copper %</b>	<b>Lead %</b>
SA 14-15	605.74 - 613.13	7.89	166	1.2	1.2	0.6
SA 14-15	607.50 – 609.80	2.30	393	2.8	3.6	0.4
SA 14-19	128.87 – 130.22	1.35	59	0.9	0	1.1
SA 14-19	349.87 – 388.36	37.99	1	1.6	0.02	0
SA 14-25	113.00 – 143.51	30.51	25	0.8	0.02	0.4
SA 14-25	121.36 – 126.73	5.37	41	1.7	0.02	0.7
SA 14-25	138.58 – 143.51	4.93	77	1.9	0.03	1.3
SA 14-27	358.40 – 366.00	7.60	2	2.2	0.03	0.2
SA 14-27	358.40 – 360.68	2.28	5	3.5	0.04	0.2
SA 14-27	364.12 – 366.00	1.88	2	4.4	0.05	0.4
SA 14-28	19.90 – 193.36	173.46	4	1.0	0.01	0.1

*Details reported in Canasil News Releases dated 17.03.2014 and 21.07.2014*

***Canasil Resources Inc. - Creating Value Through Discovery***



## ***Vizcaino Silver-Gold Project, Durango State, Mexico***

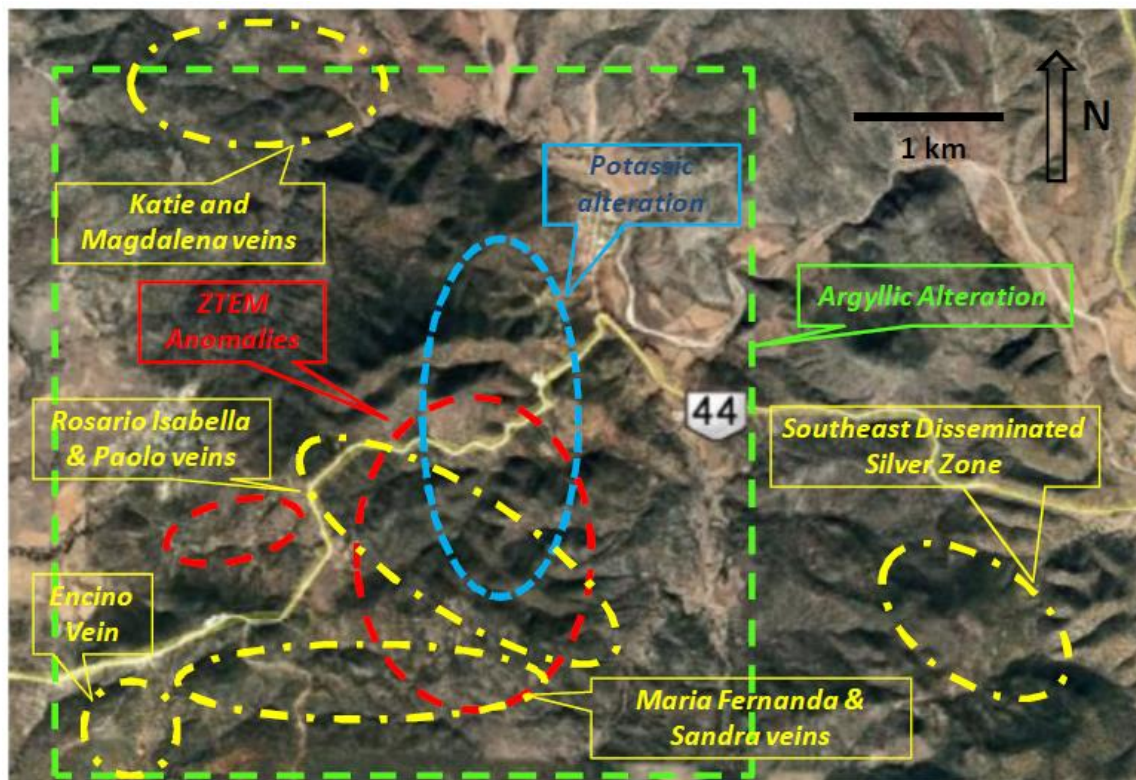
- ***3,400 ha located 127 km N of Durango***
- ***Epithermal quartz vein outcrop on hillside up to 12 m in width***
- ***Anomalous gold values  
32 to 141 ppb Au in 20 samples  
over 1,000 m strike distance***
- ***2,300 m to 2,350 m elevation***



- ***Vein traced down across fields over strike distance of 2,500 m***
- ***161 to 667 ppb Au in 9 samples over 400 m strike distance***
- ***2,250 m elevation***
- ***Increasing Gold grades with depth***

## ***Sandra-Escobar Project, Durango, Mexico***

- ***Closed sale of interest to Pan American Silver on June 28, 2019, subject to 2% NSR royalty interest***
- ***Disseminated Silver and high-grade Silver-Gold-Copper-Zinc-Lead veins***
- ***Physical and geological features of large intrusive hosted Silver/Gold systems***
- ***Excellent access and infrastructure in northern Durango State***





## ***BC Projects - factors driving interest in BC projects:***

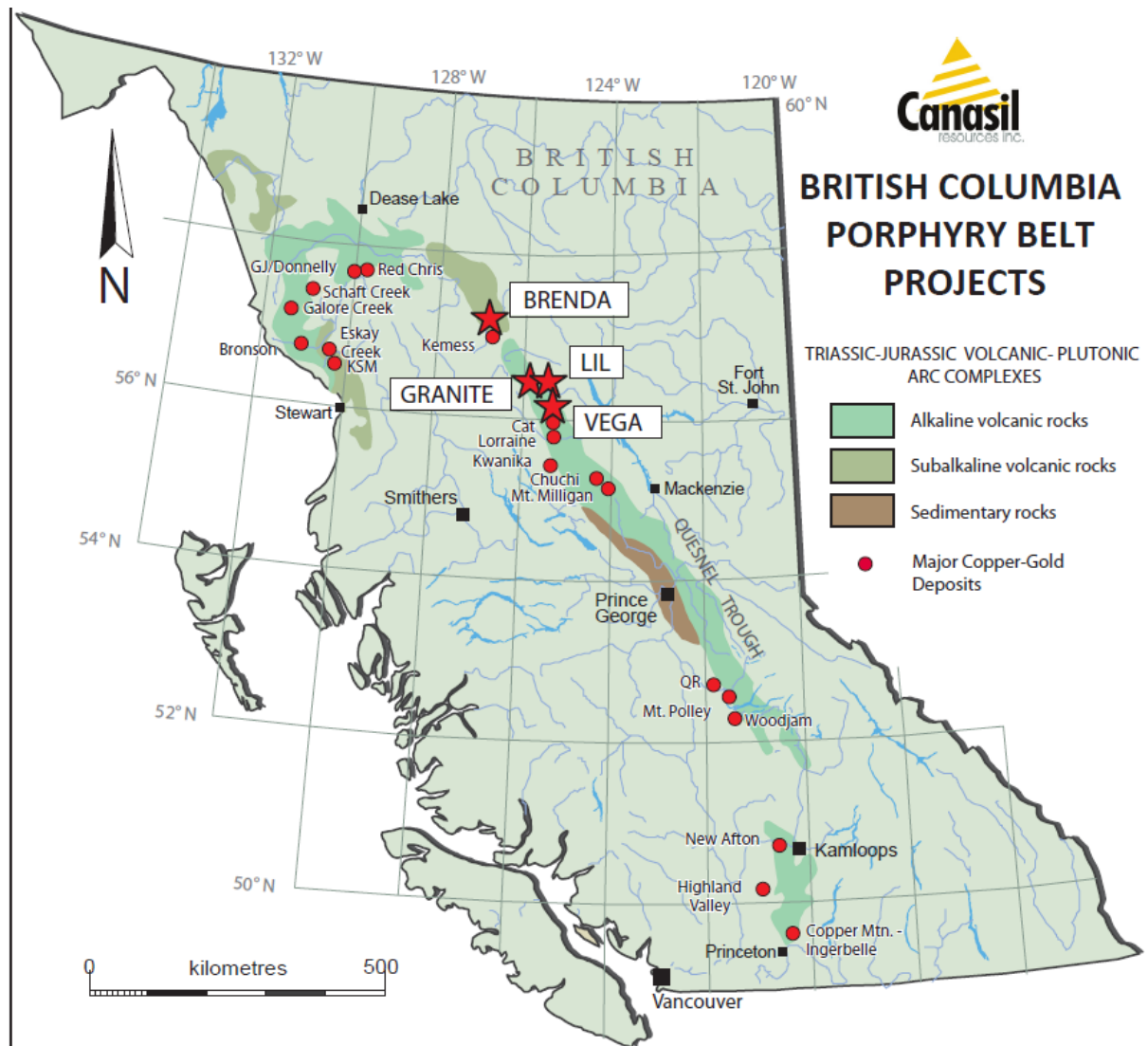
- Located on recognized trend in north central BC hosting major mines and deposits
- Interest by majors in large copper-gold exploration projects
- Multiple copper-gold porphyry targets on Brenda and Vega projects
- Possibility of increasing copper and gold prices
- Significant interest and activity on BC exploration projects
- Brenda project, 15 km NW of Centerra Gold's Kemess Underground (KUG) and Kemess East deposits:  
KUG Feasibility Mar. 2016 & Env. Assess. approved Mar. 2017  
Road access and proximity to infrastructure in the Toodoggone copper-gold porphyry region



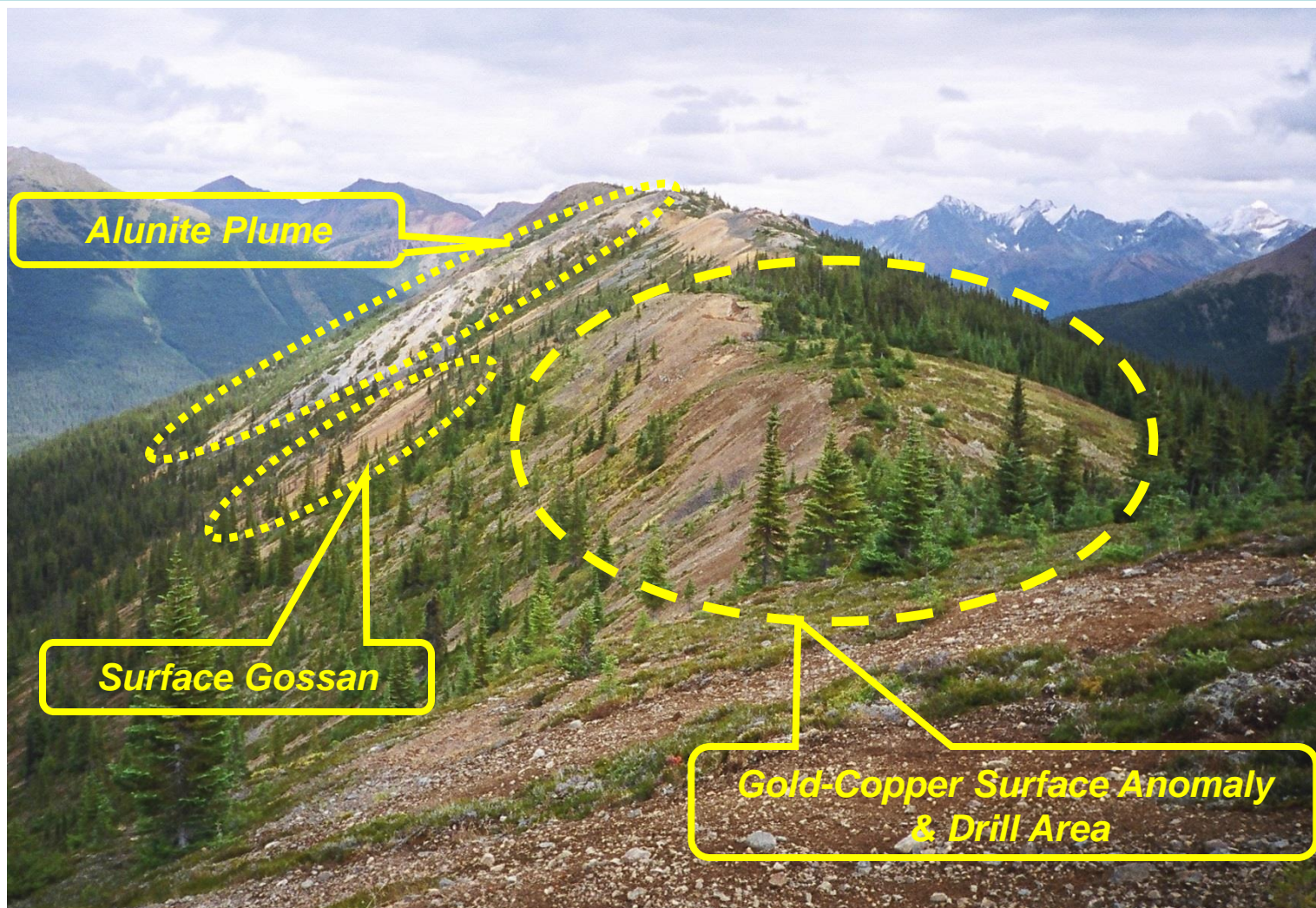
## Canasil BC Projects North-central BC

**Brenda – 44.50 Sq Km  
Au-Cu Porphyry  
20 km NW of Kemess in  
Toodoggone copper-gold  
porphyry region  
Excellent Access and  
Infrastructure  
Advanced Exploration  
Multiple Porphyry Targets**

**Vega – 90.00 Sq km  
Cu-Au Porphyry  
Good Access and  
Infrastructure  
Early Exploration  
Multiple Cu-Au Targets**

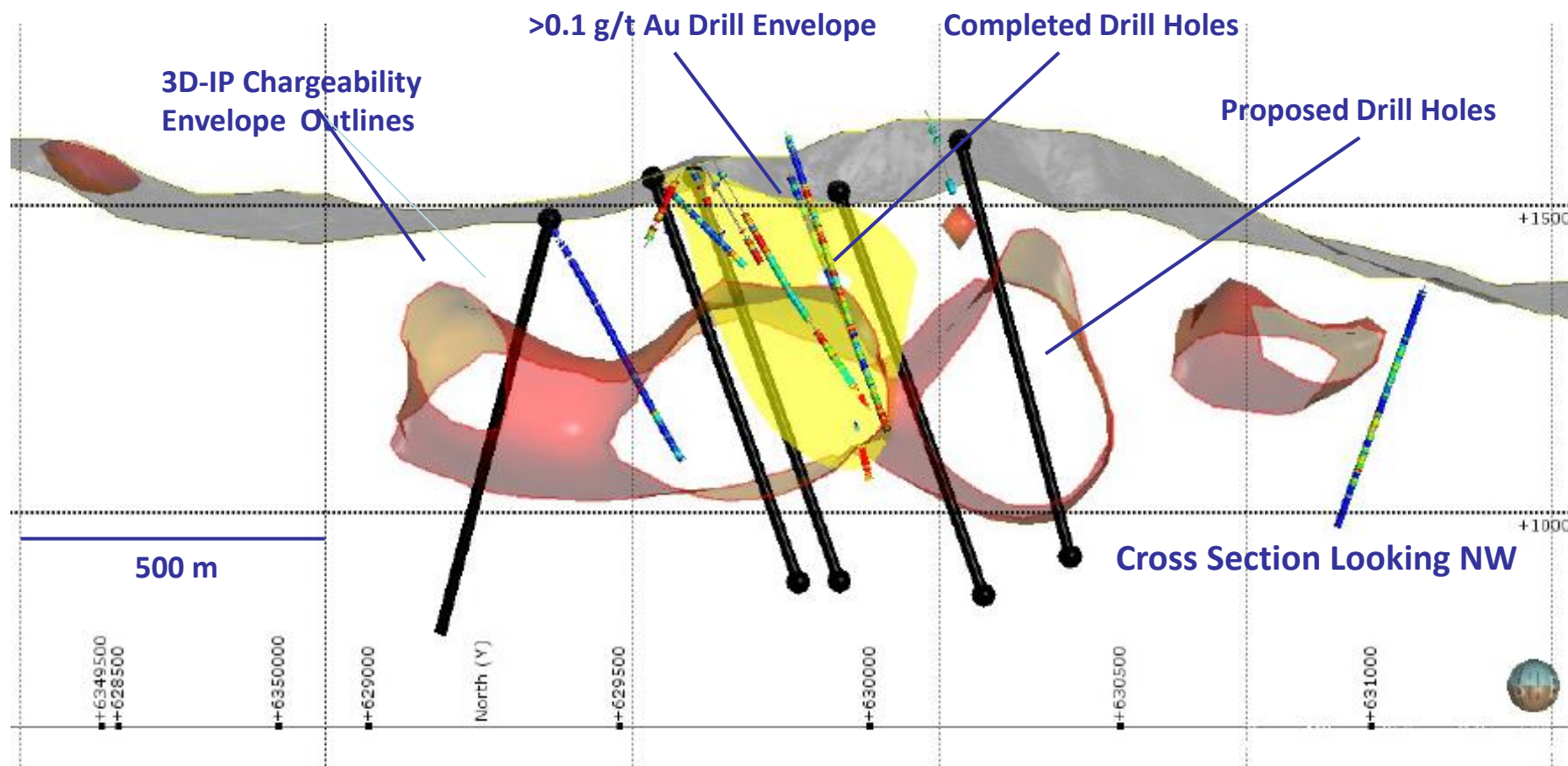


***Brenda Project: surface signature of porphyry gold-copper systems***





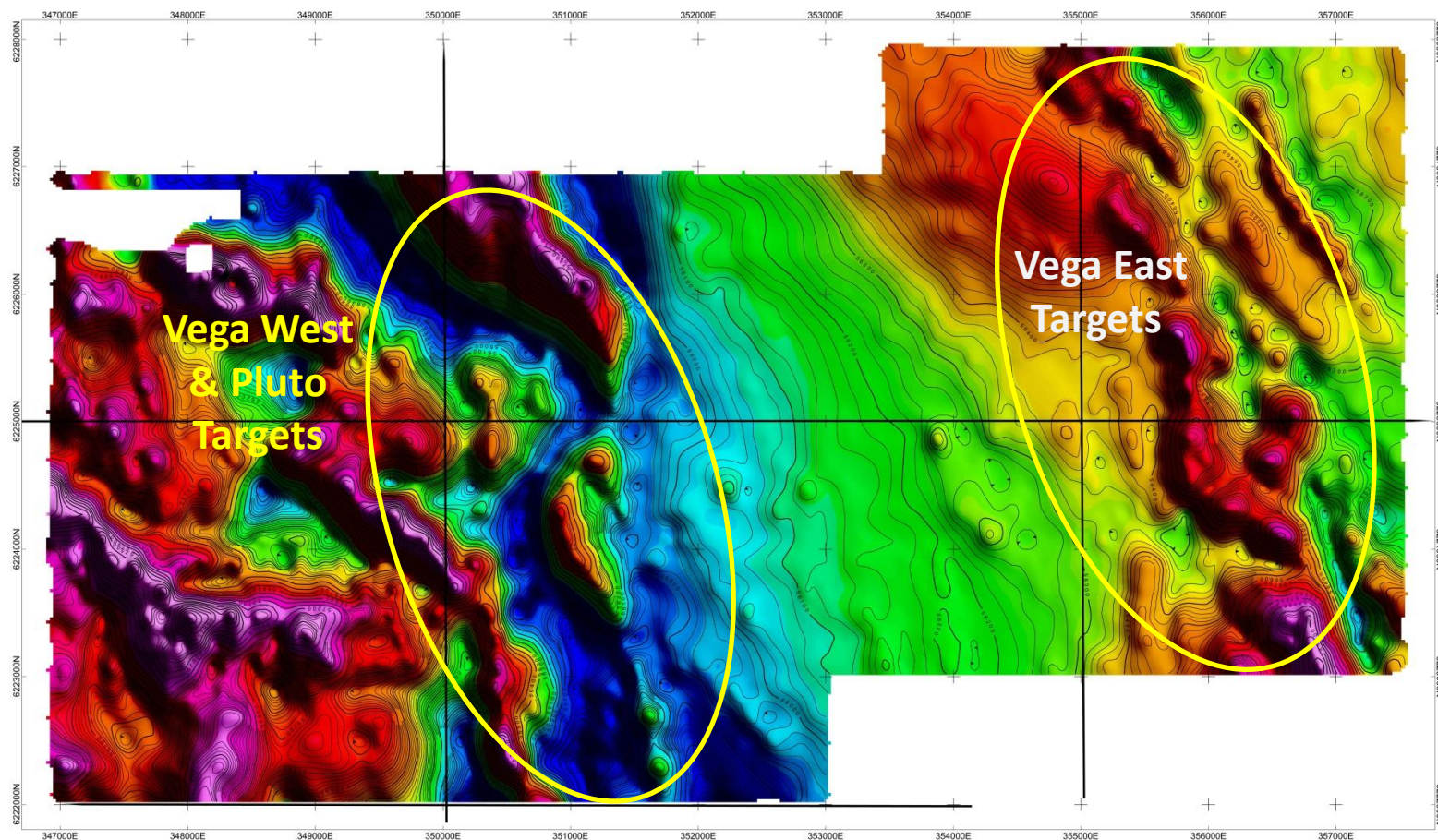
## Drill Targets Defined with Proposed Exploration Program Includes Deeper Sensing Airborne and Surface Geophysics and Drilling





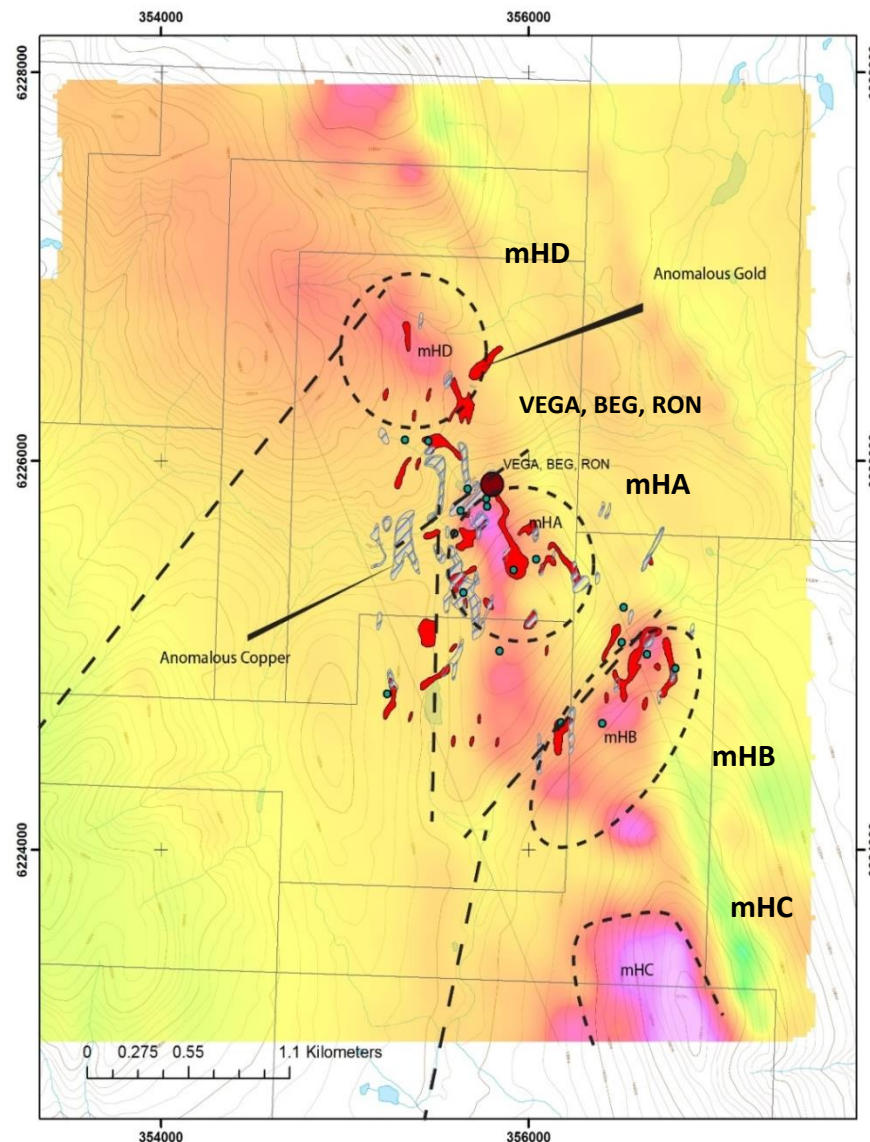
## 2016 Vega Aerial Magnetic Survey - Total Magnetic Intensity Map

- Structures and Possible Intrusion-related Anomalies stand out on Vega East and West
  - Potential for multiple copper-gold porphyry targets



## Vega East: 2016 Aeromag Anomalies Coincident with Au-Cu Geochem Outline Multiple Targets

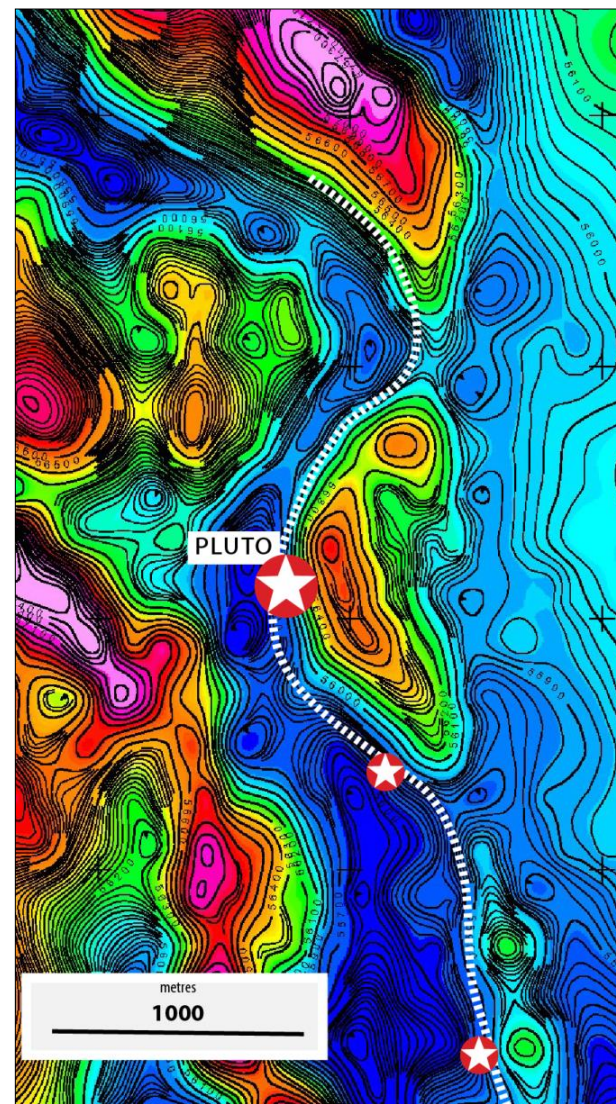
- **mHA:** Immediately south of original Vega Minfile surface geochem occurrence
- **mHB:** 1 km SE of MHA, associated with elevated gold soil geochemistry, on flank of topographic high and IP anomaly
- **mHC:** Situated in the southwestern corner of the survey block, remains open, only historical coverage is a geochemical response over this feature
- **mHD:** Immediately north of the Vega showing, exhibits weaker copper and gold geochemical response as well as weaker magnetic response – possible deeper source
- Other magnetic features within the area, only limited historic information, appear to be located to the east of the main corridor.





## Vega West – Pluto Showing

- Pluto showing is located in the centre of a NW-SE corridor outlined by airborne Mag survey
- Airborne Mag survey shows strong magnetic features, possibly related to intrusive units
- A well defined magnetic break links Pluto to three other surface showings
- Potential for multiple porphyry targets



Total Magnetic  
Intensity

PLUTO SHOWING

Vega Project  
British Columbia

Porphyry Shear Zone  
Contact



 Copper-Gold  
Prospect

December 2016



## ***Why Canasil? Key Factors for Creating Shareholder Value:***

- ***La Esperanza high-grade Silver-Zinc-Lead vein System  
Drill testing high-grade silver vein along strike and to depth***
- ***Nora high-grade Silver-Gold-Copper-Zinc-Lead veins  
Initial Drill testing returning high grade silver-gold intercepts***
- ***Sandra-Escobar, 2% NSR royalty interest***
- ***Portfolio of advanced exploration projects in Mexico and BC  
Potential for discovery on drill ready projects***
- ***Multiple targets – multiple opportunities for discovery***
- ***Higher precious and base metal prices, improving resource markets***
- ***High upside potential, low downside risk***